

AVIENT™

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Disclaimer

Forward-looking statements

Certain statements contained in or incorporated by reference into this presentation constitute “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements give current expectations or forecasts of future events and are not guarantees of future performance. They are based on management’s expectations that involve business risks and uncertainties, any of which could cause actual results to differ materially from those expressed in or implied by the forward-looking statements. You can identify these statements by the fact that they do not relate strictly to historic or current facts. They use words such as "will," “anticipate,” “estimate,” “expect,” “project,” “intend,” “plan,” “believe” and other words and terms of similar meaning in connection with any discussion of future operating or financial condition, performance and/or sales, items, include statements relating to future actions; prospective changes in raw material costs, product pricing or product demand; future performance; estimated capital expenditures; results of current and anticipated market conditions and market strategies; sales efforts; expenses; the outcome of contingencies such as legal proceedings and environmental liabilities; and financial results.

Factors that could cause actual results to differ materially from those implied by these forward-looking statements include, but are not limited to:

- disruptions, uncertainty or volatility in the global credit markets that could adversely impact the availability of credit already arranged and the availability and cost of credit in the future;
- the effect on foreign operations of currency fluctuations, tariffs and other political, economic and regulatory risks;
- disruptions or inefficiencies in our supply chain, logistics, or operations;
- changes in laws and regulations in jurisdictions where we conduct business, including with respect to plastics and climate change;
- changes to foreign policy, including new or increased tariffs and changing import / export regulations;
- fluctuations in raw material prices, quality and supply, and in energy prices and supply;
- demand for our products and services;
- production outages or material costs associated with scheduled or unscheduled maintenance programs;
- unanticipated developments that could occur with respect to contingencies such as litigation and environmental matters;
- our ability to pay regular quarterly cash dividends and the amounts and timing of any future dividends;
- information systems failures, cybersecurity breaches and cyberattacks;
- our ability to service our indebtedness and restrictions on our current and future operations due to our indebtedness;
- amounts for cash and non-cash charges related to restructuring plans that may differ from original estimates, including because of timing changes associated with the underlying actions;
- other factors affecting our business beyond our control, including without limitation, changes in the general economy, changes in interest rates, changes in the rate of inflation, geopolitical conflicts, any recessionary conditions; and
- other factors described in our Annual Report on Form 10-K under Item 1A, “Risk Factors.”

Any forward-looking statement speaks only as of the date on which such statement is made, and we undertake no obligation to publicly update forward-looking statements, whether as a result of new information, future events or otherwise. You are advised to consult any further disclosures we make on related subjects in our reports on Form 10-Q, 8-K and 10-K that we provide to the Securities and Exchange Commission.

Use of non-GAAP measures

This presentation includes the use of both GAAP (generally accepted accounting principles) and non-GAAP financial measures. The non-GAAP financial measures include: Organic Performance (which excludes the impact of foreign exchange), Adjusted Earnings Per Share, Adjusted EBITDA, Adjusted EBITDA margins, Adjusted ROIC, and Free Cash Flow. Avient’s chief operating decision maker uses these financial measures to monitor and evaluate the ongoing performance of Avient and each business segment and to allocate resources.

A reconciliation of each historical non-GAAP financial measure with the most directly comparable GAAP financial measure is attached to this presentation which is posted on our website at www.avient.com.

Avient does not provide reconciliations of forward-looking non-GAAP financial measures, such as outlook for Adjusted EBITDA, Adjusted Earnings Per Share, and Adjusted Free Cash Flow to the most comparable GAAP financial measures on a forward- looking basis because Avient is unable to provide a meaningful or accurate calculation or estimation of reconciling items, and the information is not available without unreasonable effort. This is due to the inherent difficulty of forecasting the timing and quantity of certain items, such as, but not limited to, restructuring costs, environmental remediation costs, acquisition-related costs, and other non-routine costs. Each of such adjustments has not yet occurred, are out of Avient’s control and/or cannot be reasonably predicted. For the same reasons, Avient is unable to address the probable significance of the unavailable information.

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The world is demanding that materials do more

Greater safety and higher performance...but, with less weight, less environmental impact

Avient is focused on the intersection of several broad trends

Platforms for sustained growth through innovation and customer centricity

Electrification & Energy Infrastructure

AI/data centers, grid expansion, EVs and increasing electricity demand



Healthcare

Healthcare innovation, drug delivery



Personal Safety & Protection

Defense, law enforcement and personal protection



Lightweighting & Advanced Materials

Replacing metal, glass, wood and conventional materials with higher-performing polymers and composites



Increasing Regulation & Material Complexity

PFAS elimination, flame retardancy, chemical restrictions and increasingly demanding performance specifications



BUILDING UPON A FOUNDATION OF...

Sustainability & Circularity

Less material, lower carbon, more recycling, safer chemistries

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Avient is focused on the intersection of several broad trends

Platforms for sustained growth through innovation and customer centricity

Electrification & Energy Infrastructure	Healthcare	Personal Safety & Protection	Lightweighting & Advanced Materials	Increasing Regulation & Material Complexity

KEY OBSERVATIONS...

- These secular trends are in our technology wheelhouse; Avient has **strategic assets and capability**
- We have a strong embedded culture: **customer-centric and agile**
- Our global footprint, diverse end markets, and broad-based technologies provide both **above-market growth potential** and **stable business performance**

OPPORTUNITIES TO UNLOCK...

- **Accelerate the translation** of our innovation capabilities into scalable platforms and profitable growth
- Increasing our share in global / regional key accounts with customer-centric **solutions, leveraging our broad portfolio**
- **Optimize end to end supply chain** including manufacturing footprint

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Our purpose and strategic framework

PURPOSE ▶

Innovator of materials solutions to help our customers succeed, while enabling a sustainable world

STRATEGY ▶

Intersecting high growth markets and secular trends with our technologies to create product platforms of scale

- **Catalyze the core** — GROWING AT **GDP+**
- **Build new platforms of scale** — GROWING AT **10%** PLUS CAGR

DRIVERS ▶









STRENGTHS ▶

- **Unwavering customer focus** — Global reach with a local touch
- **Diverse technology portfolio**
- **Commercial excellence, financial rigor & prudence**
- **Culture of safety and sustainability**

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Financial performance and results

	Q3 2026 results	Q3 2026 vs. Q3 2025 ORGANIC (excludes impact of foreign exchange)	FX	AS REPORTED
Sales	$**891**M	**10.6**%	(0.1%)	10.5%
Adj. EBITDA	$**154**M	16.1%	0.1%	16.2%
Adj. margin %	**17.3**%	**+80** bps		+80 bps
Adj. EPS	$**0.86**	22.8%	0.1%	22.9%

- **Organic sales growth across both business segments**
  driven by pricing, improving mix from new business gains and growth vector demand
- **80 bps of adj. EBITDA margin expansion**
  enabled by higher sales, favorable mix and company-wide productivity initiatives
- **Adj. EPS of $0.86 ahead of guidance of $0.80**
  better-than-expected sales growth in the Color, Additives and Inks segment
- **Debt paydown of $50M in the quarter**
  enabled by strong cash flow generation

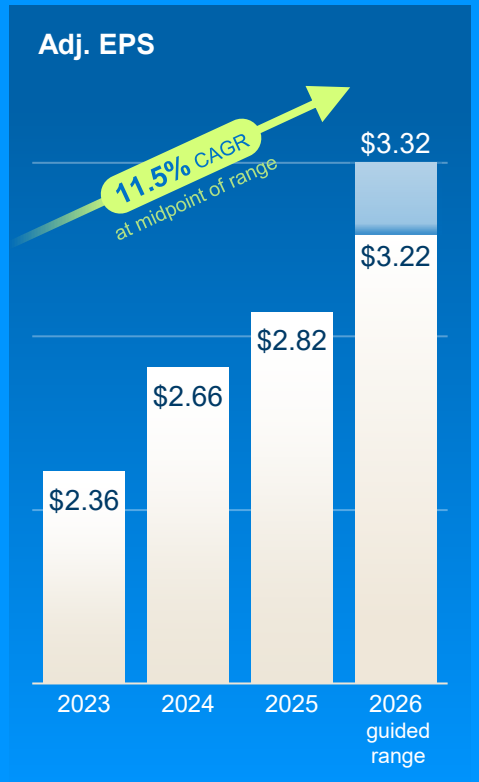
	September YTD 2026 results	September YTD 2026 vs. September YTD 2025 ORGANIC (excludes impact of foreign exchange)	FX	AS REPORTED
	$**2,656**M	4.2%	2.0%	6.2%
	$**472**M	8.1%	2.7%	10.8%
	17.8%	+70 bps		+70 bps
	$**2.65**	13.2%	4.1%	**17.3**%

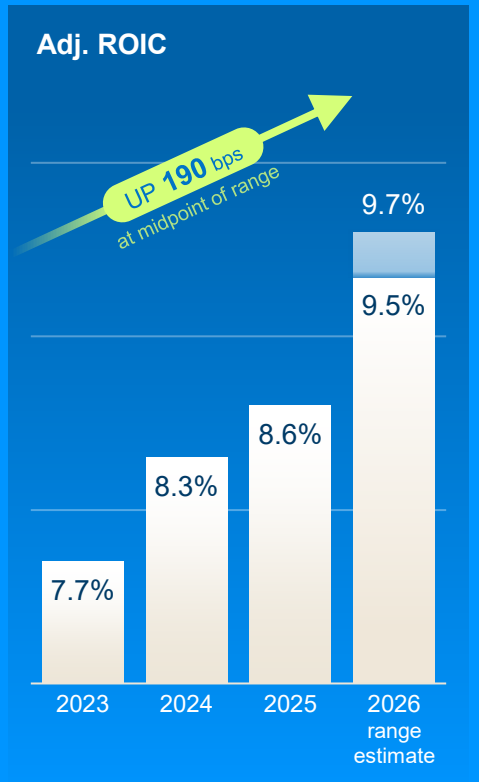
- **Strong year-to-date performance of 17% adj. EPS growth**
  led by sales growth and margin expansion
- **$100M debt paydown year-to-date**
  further strengthening the balance sheet

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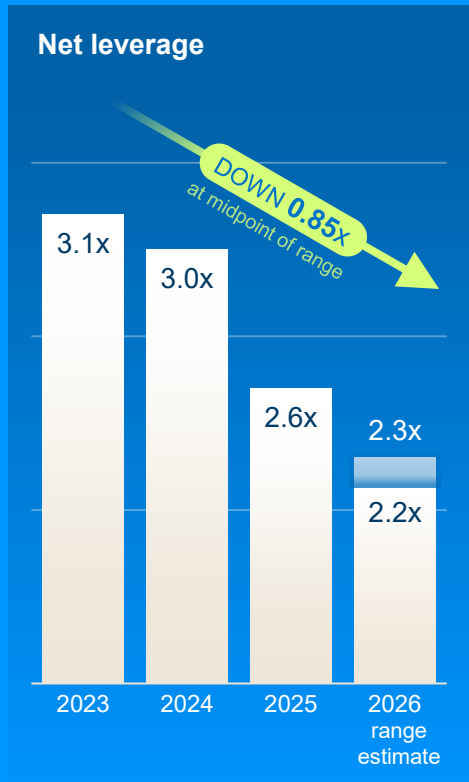
Systematic value creation year-after-year







Adj. ROIC % = Tax-affected Adj. EBITA / (5-quarter average of invested capital - Cash)



Net leverage = (Total debt – Cash) / Adj. EBITDA

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