

Avient Corporation

NYSE: **AVNT**

Q3 2026 results & FY 2026 financial guidance

NOVEMBER 4, 2026

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Innovator of Materials Solutions

Disclaimer

Forward-looking statements

Certain statements contained in or incorporated by reference into this presentation constitute “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements give current expectations or forecasts of future events and are not guarantees of future performance. They are based on management’s expectations that involve business risks and uncertainties, any of which could cause actual results to differ materially from those expressed in or implied by the forward-looking statements. You can identify these statements by the fact that they do not relate strictly to historic or current facts. They use words such as "will," “anticipate,” “estimate,” “expect,” “project,” “intend,” “plan,” “believe” and other words and terms of similar meaning in connection with any discussion of future operating or financial condition, performance and/or sales, items, include statements relating to future actions; prospective changes in raw material costs, product pricing or product demand; future performance; estimated capital expenditures; results of current and anticipated market conditions and market strategies; sales efforts; expenses; the outcome of contingencies such as legal proceedings and environmental liabilities; and financial results.

Factors that could cause actual results to differ materially from those implied by these forward-looking statements include, but are not limited to:

- disruptions, uncertainty or volatility in the global credit markets that could adversely impact the availability of credit already arranged and the availability and cost of credit in the future;
- the effect on foreign operations of currency fluctuations, tariffs and other political, economic and regulatory risks;
- disruptions or inefficiencies in our supply chain, logistics, or operations;
- changes in laws and regulations in jurisdictions where we conduct business, including with respect to plastics and climate change;
- changes to foreign policy, including new or increased tariffs and changing import / export regulations;
- fluctuations in raw material prices, quality and supply, and in energy prices and supply;
- demand for our products and services;
- production outages or material costs associated with scheduled or unscheduled maintenance programs;
- unanticipated developments that could occur with respect to contingencies such as litigation and environmental matters;
- our ability to pay regular quarterly cash dividends and the amounts and timing of any future dividends;
- information systems failures, cybersecurity breaches and cyberattacks;
- our ability to service our indebtedness and restrictions on our current and future operations due to our indebtedness;
- amounts for cash and non-cash charges related to restructuring plans that may differ from original estimates, including because of timing changes associated with the underlying actions;
- other factors affecting our business beyond our control, including without limitation, changes in the general economy, changes in interest rates, changes in the rate of inflation, geopolitical conflicts, any recessionary conditions; and
- other factors described in our Annual Report on Form 10-K under Item 1A, “Risk Factors.”

Any forward-looking statement speaks only as of the date on which such statement is made, and we undertake no obligation to publicly update forward-looking statements, whether as a result of new information, future events or otherwise. You are advised to consult any further disclosures we make on related subjects in our reports on Form 10-Q, 8-K and 10-K that we provide to the Securities and Exchange Commission.

Use of non-GAAP measures

This presentation includes the use of both GAAP (generally accepted accounting principles) and non-GAAP financial measures. The non-GAAP financial measures include: Organic Performance (which excludes the impact of foreign exchange), Adjusted Earnings Per Share, Adjusted EBITDA, Adjusted EBITDA margins, Adjusted ROIC, and Free Cash Flow. Avient’s chief operating decision maker uses these financial measures to monitor and evaluate the ongoing performance of Avient and each business segment and to allocate resources.

A reconciliation of each historical non-GAAP financial measure with the most directly comparable GAAP financial measure is attached to this presentation which is posted on our website at www.avient.com.

Avient does not provide reconciliations of forward-looking non-GAAP financial measures, such as outlook for Adjusted EBITDA, Adjusted Earnings Per Share, and Adjusted Free Cash Flow to the most comparable GAAP financial measures on a forward- looking basis because Avient is unable to provide a meaningful or accurate calculation or estimation of reconciling items, and the information is not available without unreasonable effort. This is due to the inherent difficulty of forecasting the timing and quantity of certain items, such as, but not limited to, restructuring costs, environmental remediation costs, acquisition-related costs, and other non-routine costs. Each of such adjustments has not yet occurred, are out of Avient’s control and/or cannot be reasonably predicted. For the same reasons, Avient is unable to address the probable significance of the unavailable information.

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Mike Frank

President, Chief Executive Officer



The world is demanding that materials do more

Greater safety and higher performance...but, with less weight, less environmental impact

Avient is focused on the intersection of several broad trends

Platforms for sustained growth through innovation and customer centricity

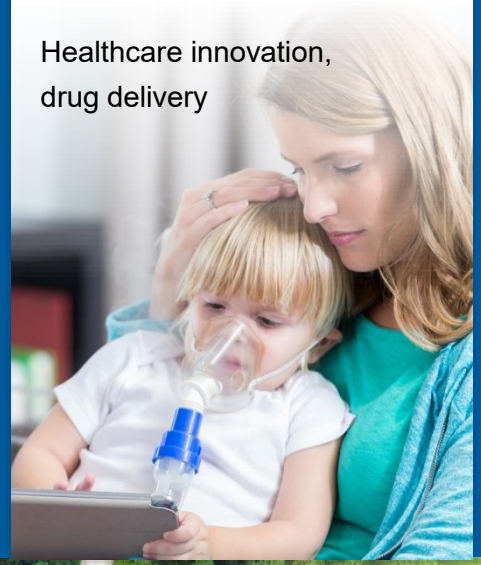
Electrification & Energy Infrastructure

AI/data centers, grid expansion, EVs and increasing electricity demand



Healthcare

Healthcare innovation, drug delivery



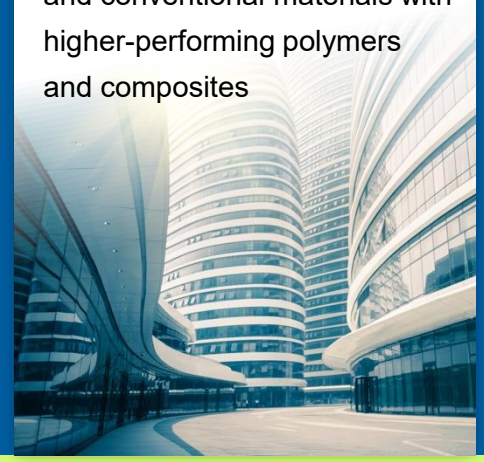
Personal Safety & Protection

Defense, law enforcement and personal protection



Lightweighting & Advanced Materials

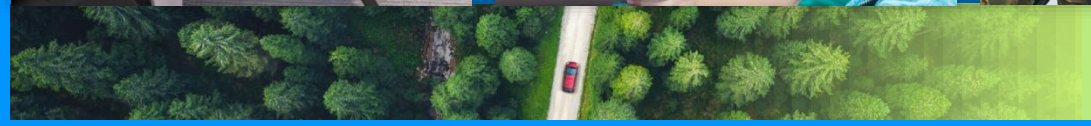
Replacing metal, glass, wood and conventional materials with higher-performing polymers and composites



Increasing Regulation & Material Complexity

PFAS elimination, flame retardancy, chemical restrictions and increasingly demanding performance specifications





BUILDING UPON A FOUNDATION OF...

Sustainability & Circularity

Less material, lower carbon, more recycling, safer chemistries

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The world is demanding that materials do more

Greater safety and higher performance...but, with less weight, less environmental impact

Avient is focused on the intersection of several broad trends

Platforms for sustained growth through innovation and customer centricity

Electrification & Energy Infrastructure	Healthcare	Personal Safety & Protection	Lightweighting & Advanced Materials	Increasing Regulation & Material Complexity

KEY OBSERVATIONS...

- These secular trends are in our technology wheelhouse; Avient has **strategic assets and capability**
- We have a strong embedded culture: **customer-centric and agile**
- Our global footprint, diverse end markets, and broad-based technologies provide both **above-market growth potential** and **stable business performance**

OPPORTUNITIES TO UNLOCK...

- **Accelerate the translation** of our innovation capabilities into scalable platforms and profitable growth
- Increasing our share in global / regional key accounts with customer-centric **solutions, leveraging our broad portfolio**
- **Optimize end to end supply chain** including manufacturing footprint

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Our purpose and strategic framework

PURPOSE ▶

Innovator of materials solutions to help our customers succeed, while enabling a sustainable world

STRATEGY ▶

Intersecting high growth markets and secular trends with our technologies to create product platforms of scale

- **Catalyze the core** — GROWING AT **GDP+**
- **Build new platforms of scale** — GROWING AT **10%** PLUS CAGR

DRIVERS ▶









STRENGTHS ▶

- **Unwavering customer focus** — Global reach with a local touch
- **Diverse technology portfolio**
- **Commercial excellence, financial rigor & prudence**
- **Culture of safety and sustainability**

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Q3 2026

Results

Financial performance and results

	Q3 2026 results	Q3 2026 vs. Q3 2025		
		ORGANIC (excludes impact of foreign exchange)	FX	AS REPORTED
Sales	$**891**M	**10.6**%	(0.1%)	10.5%
Adj. EBITDA	$**154**M	16.1%	0.1%	16.2%
Adj. margin %	**17.3**%	**+80** bps		+80 bps
Adj. EPS	$**0.86**	22.8%	0.1%	22.9%

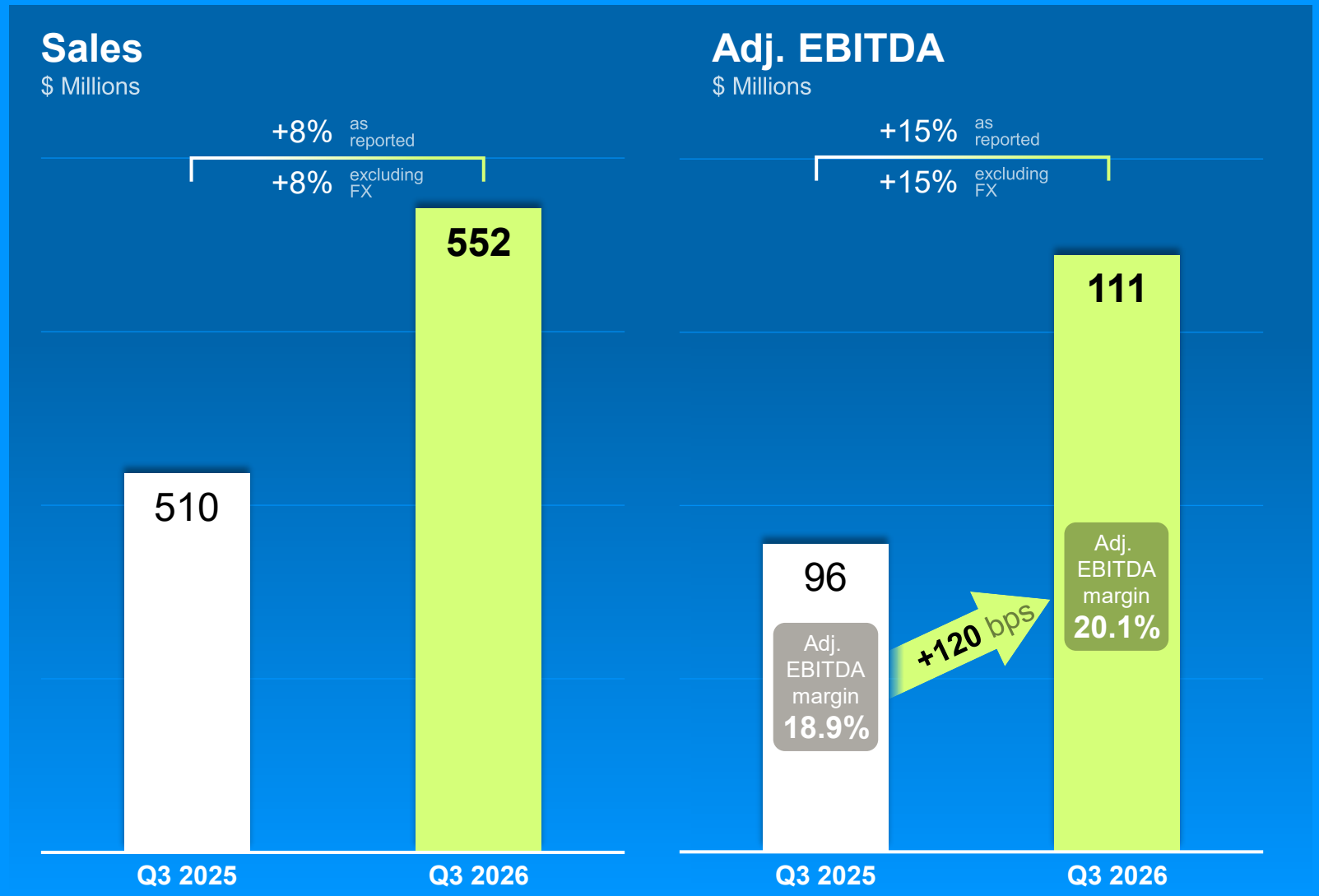
- **Organic sales growth across both business segments**
  driven by pricing, improving mix from new business gains and growth vector demand
- **80 bps of adj. EBITDA margin expansion**
  enabled by higher sales, favorable mix and company-wide productivity initiatives
- **Adj. EPS of $0.86 ahead of guidance of $0.80**
  better-than-expected sales growth in the Color, Additives and Inks segment
- **Debt paydown of $50M in the quarter**
  enabled by strong cash flow generation

	September YTD 2026 results	September YTD 2026 vs. September YTD 2025		
		ORGANIC (excludes impact of foreign exchange)	FX	AS REPORTED
	$**2,656**M	4.2%	2.0%	6.2%
	$**472**M	8.1%	2.7%	10.8%
	17.8%	+70 bps		+70 bps
	$**2.65**	13.2%	4.1%	**17.3**%

- **Strong year-to-date performance of 17% adj. EPS growth**
  led by sales growth and margin expansion
- **$100M debt paydown year-to-date**
  further strengthening the balance sheet

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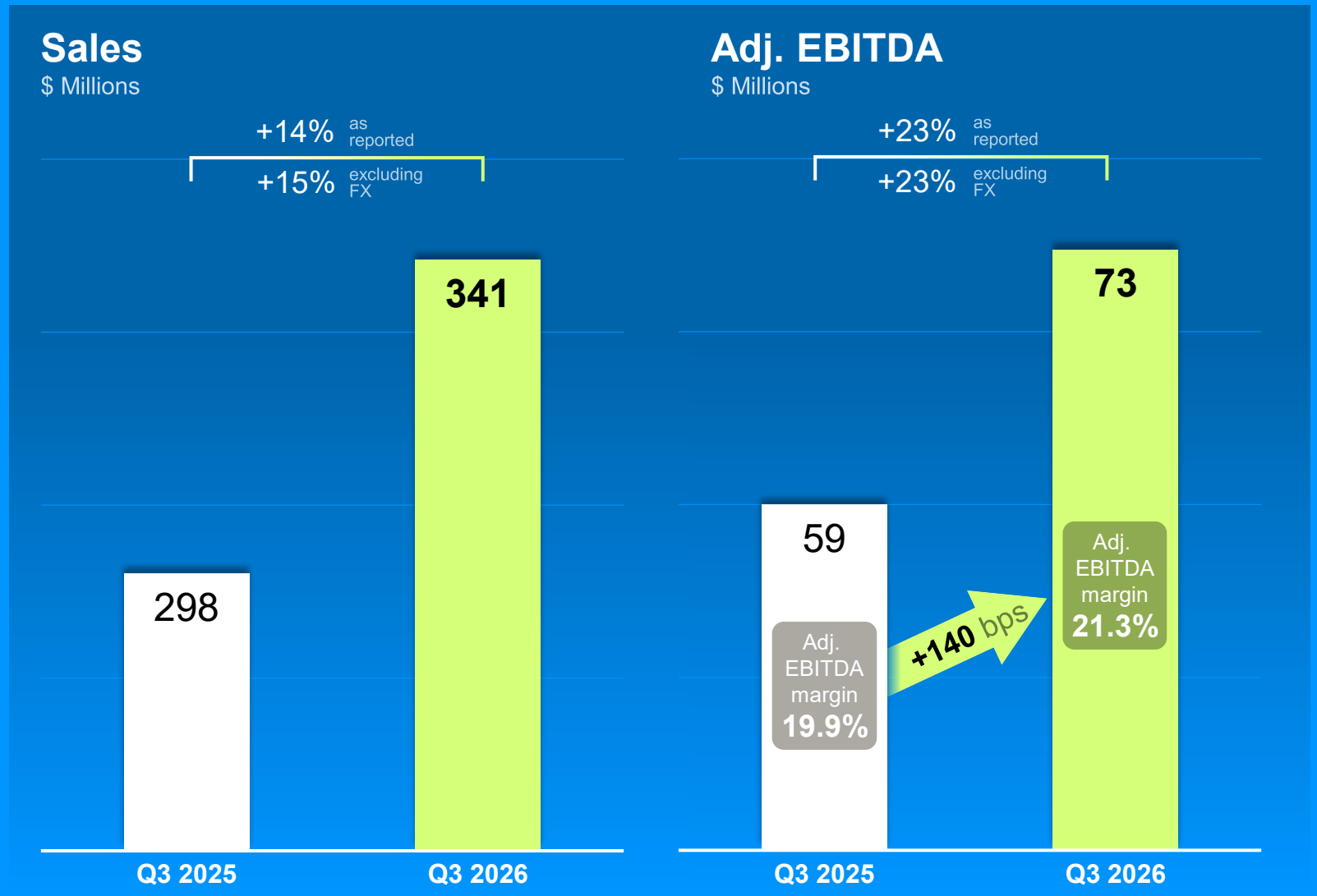
Color, Additives & Inks – Q3 2026 performance



- Organic sales expanded through growth across all regions led by pricing and the key account strategy delivering new wins in Packaging and growth from Building & Construction driven by commercial infrastructure investment
- Favorable mix from key growth markets and productivity initiatives led to strong adjusted EBITDA margin expansion and earnings growth

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Specialty Engineered Materials – Q3 2026 performance



- Double-digit organic sales growth across nearly every end market with continued strength in Electronics and High-Performance Computing and Building and Construction applications supporting commercial infrastructure investment
- Demand growth, favorable mix and productivity led to expanded margins and strong earnings growth

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Q3 2026 organic revenue growth - by region



US & Canada	Europe, Middle East & Africa	Asia	Latin America	Avient global
+12%	+4%	+20%	+12%	+11%

Year-over-year revenue growth, excludes the impact of foreign exchange

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FY 2026

Guidance

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Updated 2026 financial guidance

	PRIOR GUIDANCE	UPDATED TO...
Adj. EBITDA full year 2026	$575M to $603M +6% to +11% yoy growth	$593M to $603M +9% to +11% yoy growth
Adj. EPS full year 2026	$3.10 to $3.25 +10% to +15% yoy growth	$3.22 to $3.32 +14% to +18% yoy growth
Free cash flow	$210M to $230M +8% to +18% yoy growth	$215M to $230M +10% to +18% yoy growth

FULL YEAR OUTLOOK	
REVENUE GROWTH	**Mid to high single digits** as reported
CAPEX	**Approx. $120M** supporting investments in growth vectors
NET LEVERAGE	**2.2x to 2.3x** down from 2.6x in 2025

Macro assumptions
influencing range

- Improvement in consumer and infrastructure spending due to government policies
- Continued acceleration of defense spending in EU and US
- Global demand uncertainty from inflation and higher interest rates

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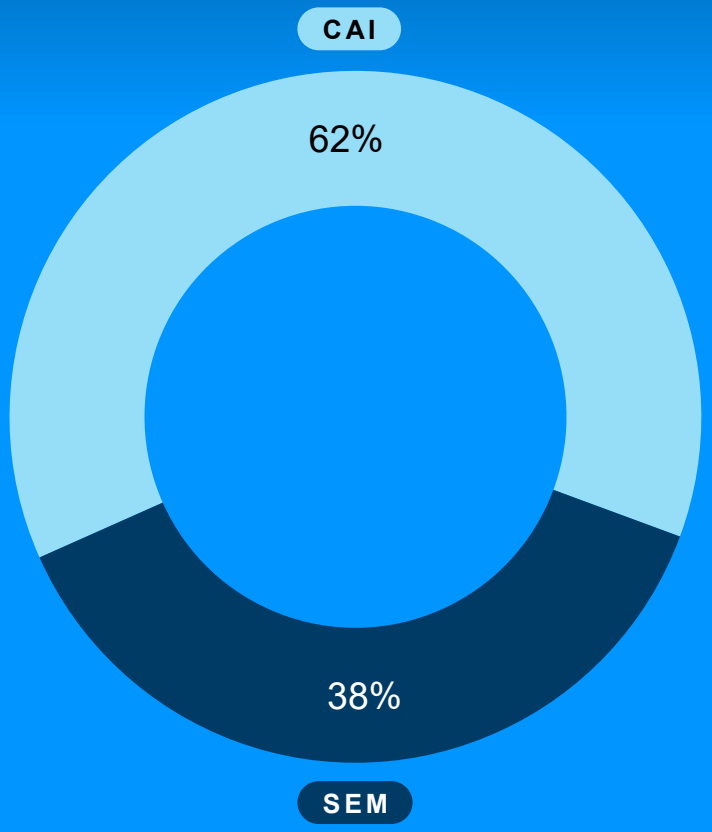


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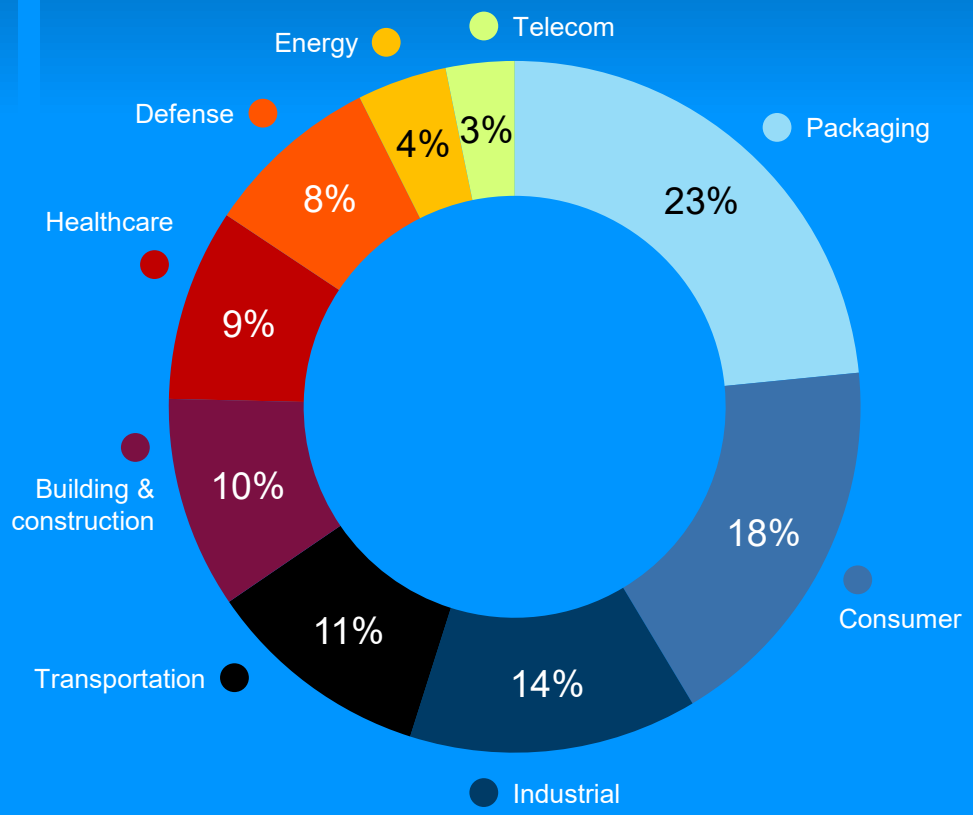
Avient 2025 sales

By business segment, by end market and by region

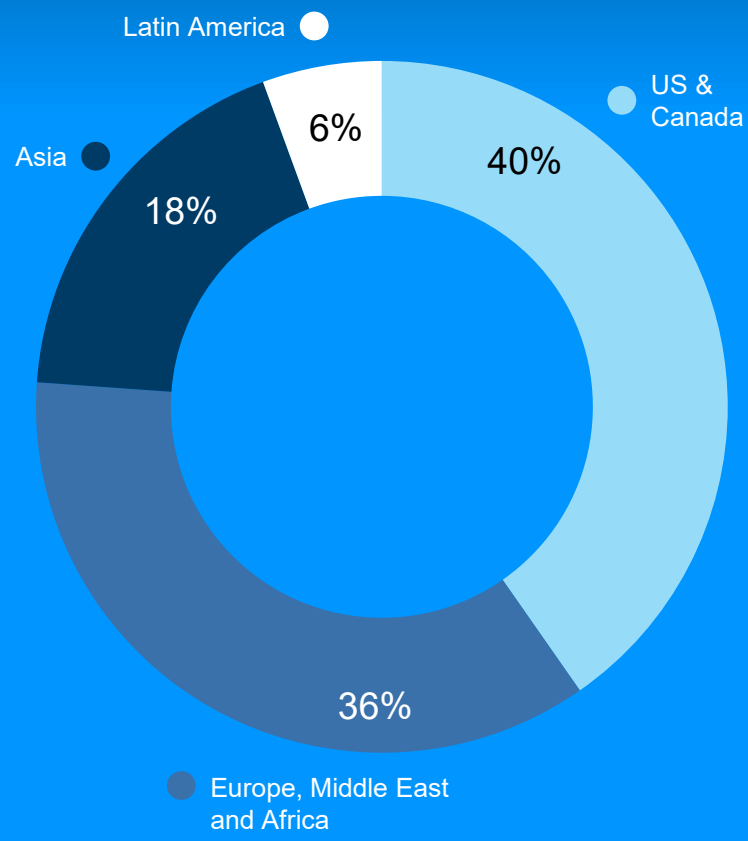
BUSINESS SEGMENTS



END MARKETS



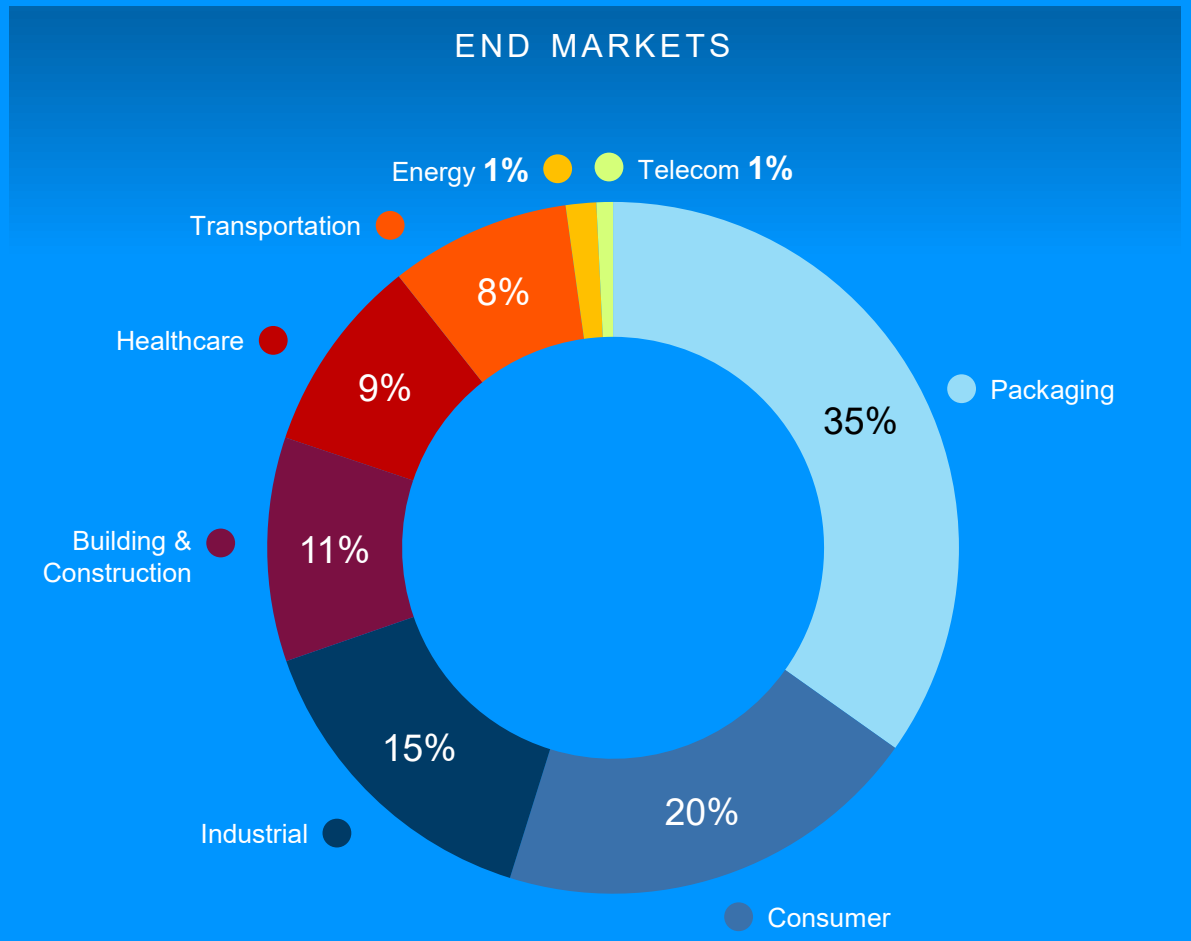
REGIONS

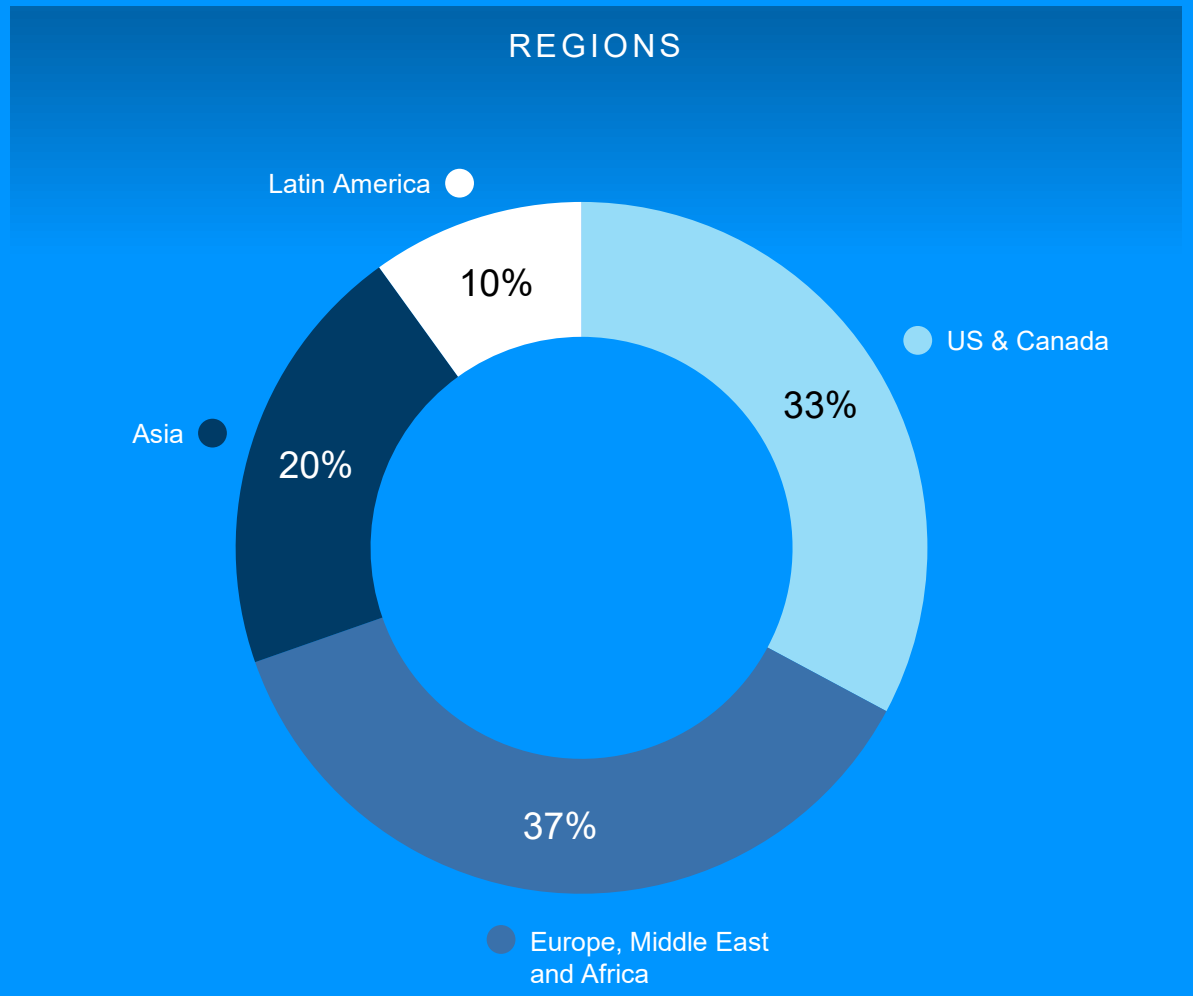


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Color, Additives & Inks

2025 revenue: $2,034M

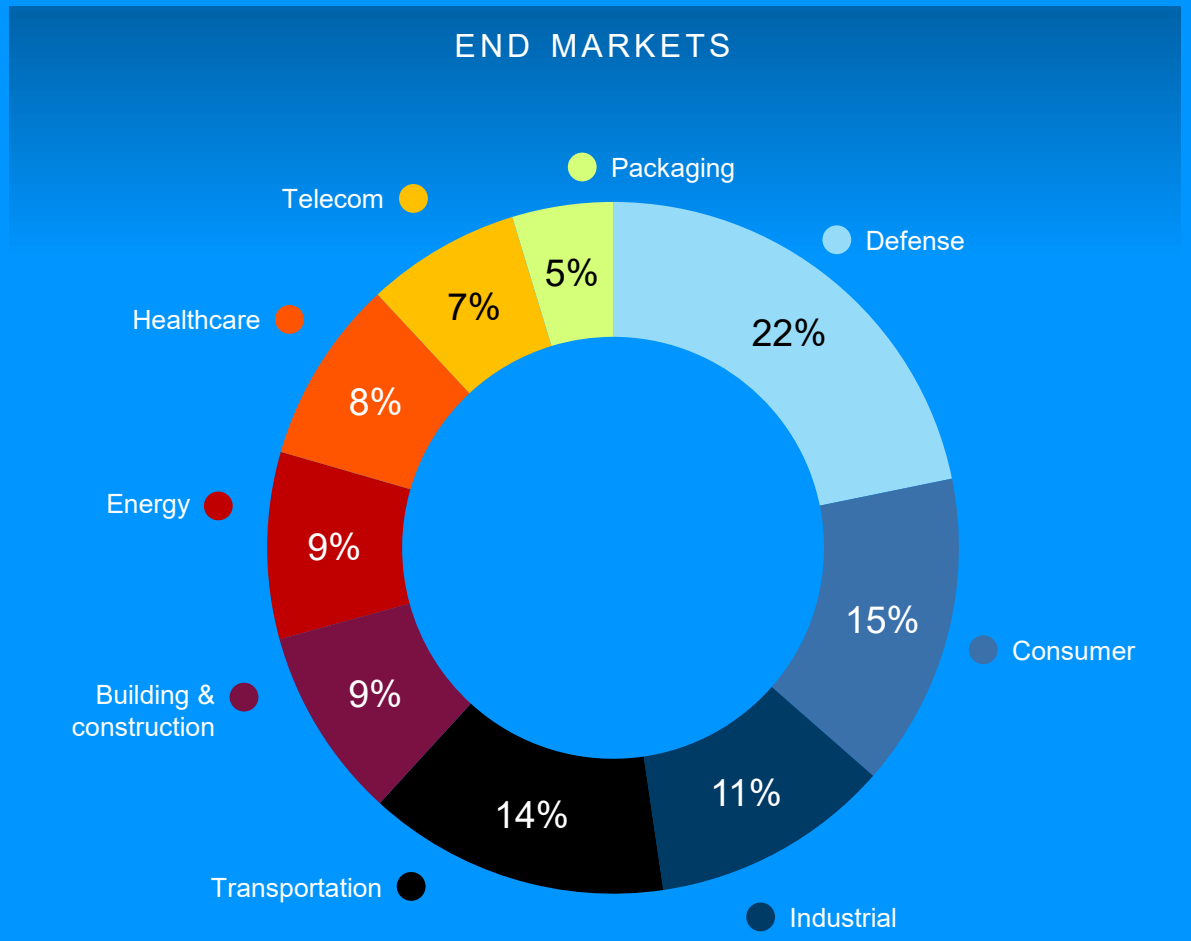


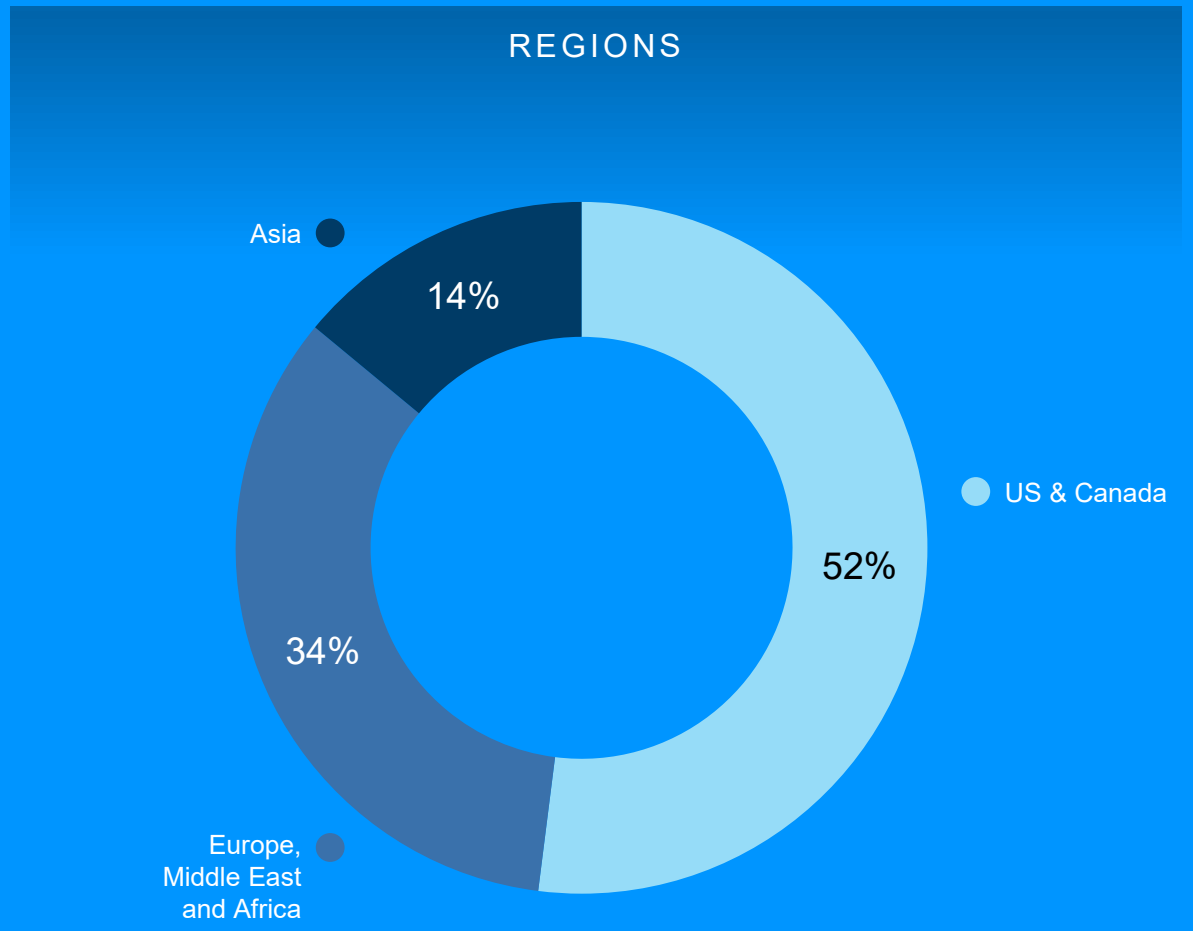


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Specialty Engineered Materials

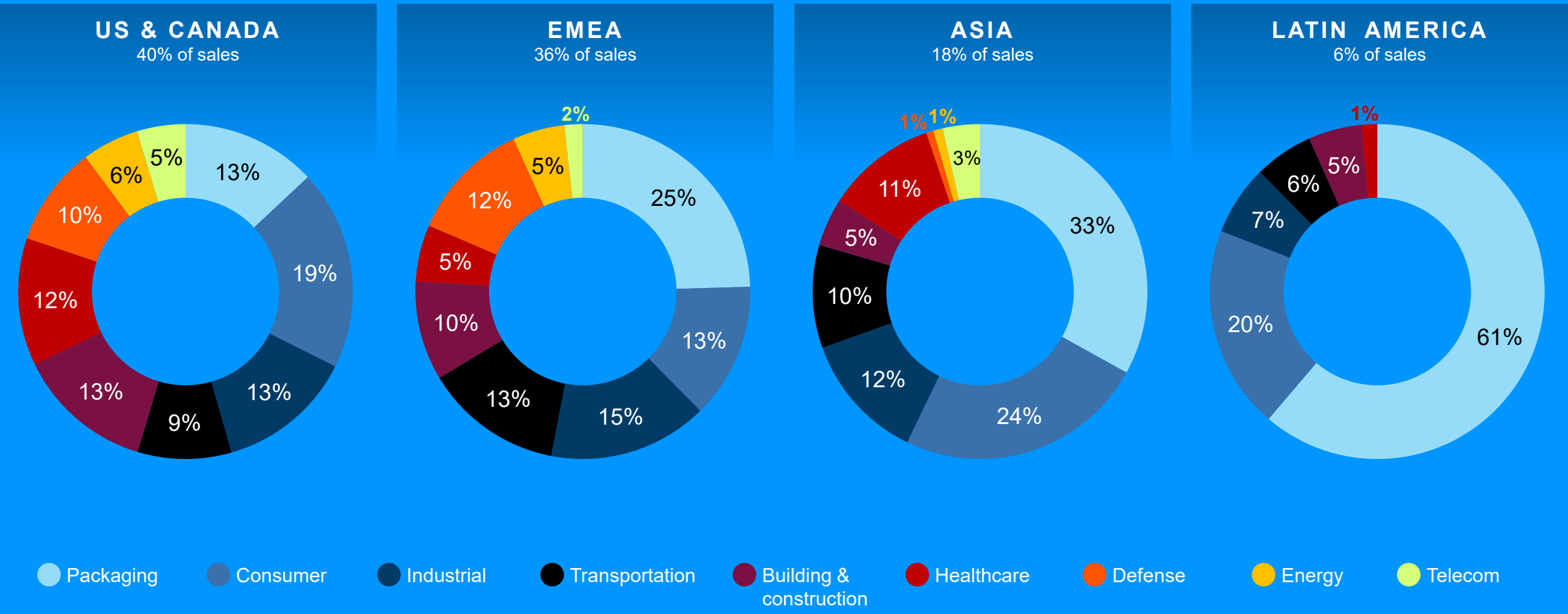
2025 revenue: $1,231M





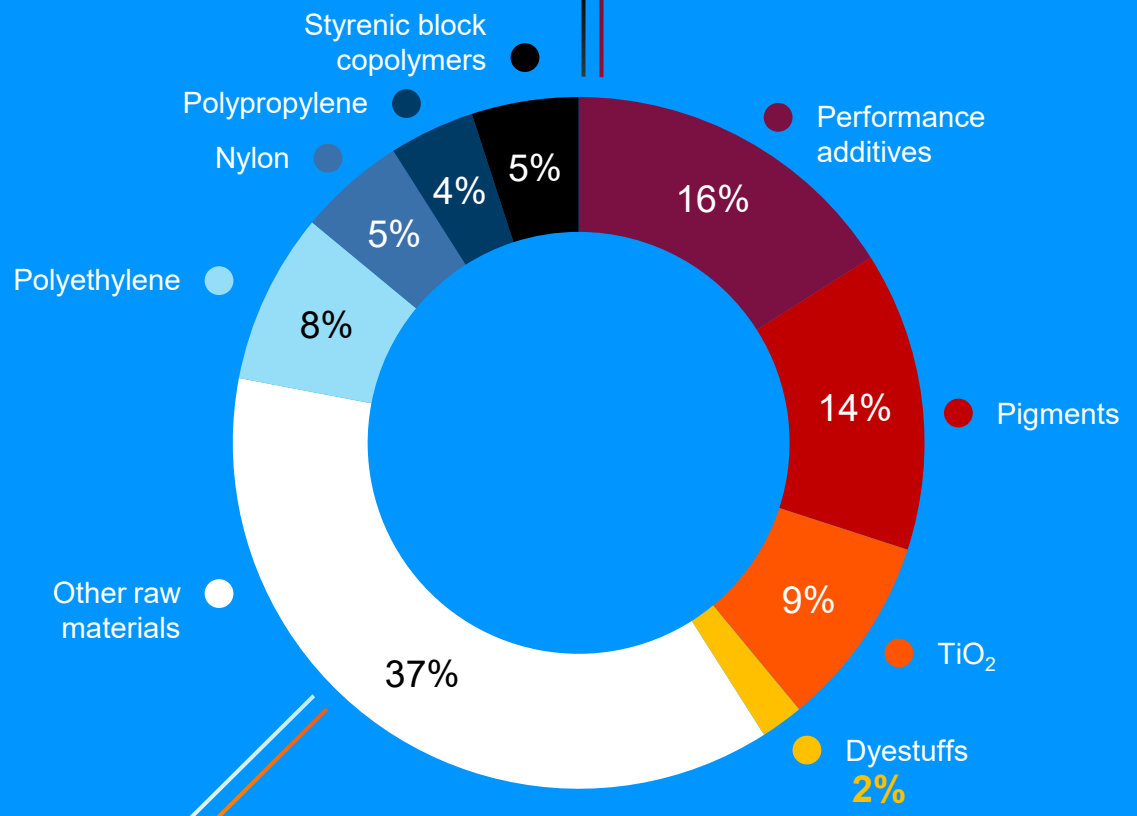
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Avient 2025 regional sales, by end market



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Raw material basket



HYDROCARBON-BASED

~35% of the raw material basket including part of “Other raw materials” are hydrocarbon-based

NON-HYDROCARBON MATERIALS

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Reconciliation of Non-GAAP financial measures (UNAUDITED)

Senior management uses comparisons of adjusted net income from continuing operations attributable to Avient shareholders and diluted adjusted earnings per share (EPS) from continuing operations attributable to Avient shareholders, excluding special items, to assess performance and facilitate comparability of results. Further, as a result of Avient's strategic shift to an innovator of materials solutions, it has completed several acquisitions and divestitures which have resulted in a significant amount of intangible asset amortization. Management excludes intangible asset amortization from adjusted EPS as it believes excluding acquired intangible asset amortization is a useful measure of current period earnings per share. Senior management believes these measures are useful to investors because they allow for comparison to Avient's performance in prior periods without the effect of items that, by their nature, tend to obscure Avient's operating results due to the potential variability across periods based on timing, frequency and magnitude. The presentation of these non-GAAP measures is not intended to be considered in isolation from, as a substitute for, or as superior to, the financial information prepared and presented in accordance with U.S. GAAP. Non-GAAP financial measures have limitations as analytical tools and should not be considered in isolation from, or solely as alternatives to, financial measures prepared in accordance with GAAP. Below is a reconciliation of these non-GAAP financial measures to their most directly comparable financial measures calculated and presented in accordance with GAAP.

Reconciliation to EBITDA and Adjusted EBITDA	Three months ended Sep 30,		Nine months ended Sep 30,		Twelve months ended Dec 31,
	2026	2025	2026	2025	2025
	$ Millions	$ Millions	$ Millions	$ Millions	$ Millions
Net income – GAAP	43.5	32.8	165.0	66.4	83.6
Net income – GAAP as a percent of sales	4.9%	4.1%	6.2%	2.7%	2.6%
Income tax expense	15.0	10.1	54.9	20.8	28.1
Interest expense, net	22.7	24.2	67.0	75.8	98.6
Depreciation & amortization	47.2	46.9	143.9	138.8	185.9
EBITDA	**128.4**	**114.0**	**430.8**	**301.8**	**396.2**
Special items, before tax	26.0	19.4	44.2	127.9	152.2
Interest expense included in special items	—	—	—	(2.0)	(2.0)
Depreciation & amortization included in special items	—	(0.5)	(2.6)	(1.2)	(1.8)
Adjusted EBITDA	**154.4**	**132.9**	**472.4**	**426.5**	**544.6**
Adjusted EBITDA as a percent of sales	17.3%	16.5%	17.8%	17.1%	16.7%

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Reconciliation of Non-GAAP financial measures (UNAUDITED)

Reconciliation to condensed consolidated statements of income	Year ended Dec 31, 2025	
	$ Millions	EPS in $ [1]
Net income attributable to Avient common shareholders	81.9	0.89
Special items, after-tax	116.4	1.27
Amortization expenses, after-tax	60.7	0.66
Adjusted net income / EPS	**259.0**	**2.82**

[1] Per share amounts may not recalculate from figures presented herein due to rounding

Free cash flow	Year ended Dec 31, 2025
	$ Millions
Operating cash flow	301.6
Capex	(106.6)
Free cash flow	**195.0**

Reconciliation to EBITDA and Adjusted EBITDA		Three months ended September 30,		Nine months ended September 30,	
		2026	2025	2026	2025
		$ Millions	$ Millions	$ Millions	$ Millions
Sales	Color, Additives and Inks	551.5	509.9	1,653.8	1,568.2
	Specialty Engineered Materials	340.6	297.7	1,004.7	935.8
	Corporate	(0.9)	(1.1)	(2.9)	(4.4)
	All Avient	**891.2**	**806.5**	**2,655.6**	**2,499.6**
Gross margin	Color, Additives and Inks	189.1	168.8	573.0	529.9
	Specialty Engineered Materials	107.0	91.0	316.9	282.6
	Corporate	(24.3)	(14.9)	(37.9)	(26.5)
	All Avient	**271.8**	**244.9**	**852.0**	**786.0**
Selling and administrative expense	Color, Additives and Inks	100.4	95.0	301.1	287.2
	Specialty Engineered Materials	57.3	53.7	167.1	158.0
	Corporate	31.5	29.1	93.0	176.9
	All Avient	**189.2**	**177.8**	**561.2**	**622.1**
Operating income	Color, Additives and Inks	88.7	73.8	271.9	242.7
	Specialty Engineered Materials	49.7	37.3	149.8	124.6
	Corporate	(55.8)	(44.0)	(130.9)	(203.4)
	All Avient	**82.6**	**67.1**	**290.8**	**163.9**
Depreciation and amortization	Color, Additives and Inks	22.4	22.6	67.5	66.7
	Specialty Engineered Materials	23.0	22.0	68.7	65.9
	Corporate	1.8	2.3	7.7	6.2
	All Avient	**47.2**	**46.9**	**143.9**	**138.8**
EBITDA	Color, Additives and Inks	111.1	96.4	339.4	309.4
	Specialty Engineered Materials	72.7	59.3	218.5	190.5
	Corporate	(54.0)	(41.7)	(123.2)	(197.2)
	Other income, net	(1.4)	—	(3.9)	(0.9)
	EBITDA, All Avient	**128.4**	**114.0**	**430.8**	**301.8**
	Special items, before tax	26.0	19.4	44.2	127.9
	Interest expense, incl. in special items	—	—	—	(2.0)
	D&A included in special items	—	(0.5)	(2.6)	(1.2)
	Adj. EBITDA, All Avient	**154.4**	**132.9**	**472.4**	**426.5**

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Reconciliation of Non-GAAP financial measures (UNAUDITED)

Reconciliation to condensed consolidated statements of income	Three months ended September 30,				Nine months ended September 30,			
	2026		2025		2026		2025	
	$ Millions	EPS in $ [1]	$ Millions	EPS in $ [1]	$ Millions	EPS in $ [1]	$ Millions	EPS in $ [1]
Net income attributable to Avient common shareholders	42.7	0.46	32.6	0.36	163.2	1.77	65.0	0.71
Special items, after-tax	21.1	0.23	15.7	0.17	34.8	0.38	97.1	1.06
Amortization expense, after-tax	15.7	0.17	15.9	0.17	46.5	0.50	45.6	0.49
Adjusted net income / EPS	79.5	0.86	64.2	0.70	**244.5**	**2.65**	**207.7**	**2.26**

[1] Per share amounts may not recalculate from figures presented herein due to rounding

Reconciliation of tax effect on amortization	Three months ended Sep 30,		Nine months ended Sep 30,		Twelve months ended Dec 31,
	2026	2025	2026	2025	2025
	$ Millions	$ Millions	$ Millions	$ Millions	$ Millions
Amortization expense	20.4	20.5	61.3	59.9	80.3
Tax effect on amortization expense [2]	4.7	4.6	14.8	14.3	19.6
Tax effect on amortization expense	**15.7**	**15.9**	**46.5**	**45.6**	**60.7**

[2] The tax effect has been calculated using a blended statutory tax rate for jurisdictions in which amortization expense was recognized

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