



Avient Corporation

NYSE: AVNT

Investor
Presentation

MAY 2026



Innovator of Materials Solutions

Disclaimer

Forward-looking statements

Certain statements contained in or incorporated by reference into this presentation constitute “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements give current expectations or forecasts of future events and are not guarantees of future performance. They are based on management’s expectations that involve business risks and uncertainties, any of which could cause actual results to differ materially from those expressed in or implied by the forward-looking statements. You can identify these statements by the fact that they do not relate strictly to historic or current facts. They use words such as “will,” “anticipate,” “estimate,” “expect,” “project,” “intend,” “plan,” “believe” and other words and terms of similar meaning in connection with any discussion of future operating or financial condition, performance and/or sales. Items, include statements relating to future actions; prospective changes in raw material costs, product pricing or product demand; future performance; estimated capital expenditures; results of current and anticipated market conditions and market strategies; sales efforts; expenses; the outcome of contingencies such as legal proceedings and environmental liabilities; and financial results.

Factors that could cause actual results to differ materially from those implied by these forward-looking statements include, but are not limited to:

- disruptions, uncertainty or volatility in the global credit markets that could adversely impact the availability of credit already arranged and the availability and cost of credit in the future;
- the effect on foreign operations of currency fluctuations, tariffs and other political, economic and regulatory risks;
- disruptions or inefficiencies in our supply chain, logistics, or operations;
- changes in laws and regulations in jurisdictions where we conduct business, including with respect to plastics and climate change;
- changes to foreign policy, including new or increased tariffs and changing import / export regulations;
- fluctuations in raw material prices, quality and supply, and in energy prices and supply;
- demand for our products and services;
- production outages or material costs associated with scheduled or unscheduled maintenance programs;
- unanticipated developments that could occur with respect to contingencies such as litigation and environmental matters;
- our ability to pay regular quarterly cash dividends and the amounts and timing of any future dividends;
- information systems failures, cybersecurity breaches and cyberattacks;
- our ability to service our indebtedness and restrictions on our current and future operations due to our indebtedness;
- amounts for cash and non-cash charges related to restructuring plans that may differ from original estimates, including because of timing changes associated with the underlying actions;
- other factors affecting our business beyond our control, including without limitation, changes in the general economy, changes in interest rates, changes in the rate of inflation, geopolitical conflicts, any recessionary conditions; and
- other factors described in our Annual Report on Form 10-K under Item 1A, “Risk Factors.”

Any forward-looking statement speaks only as of the date on which such statement is made, and we undertake no obligation to publicly update forward-looking statements, whether as a result of new information, future events or otherwise. You are advised to consult any further disclosures we make on related subjects in our reports on Form 10-Q, 8-K and 10-K that we provide to the Securities and Exchange Commission.

Use of non-GAAP measures

This presentation includes the use of both GAAP (generally accepted accounting principles) and non-GAAP financial measures. The non-GAAP financial measures include: Organic Performance (which excludes the impact of foreign exchange), Adjusted Earnings Per Share, Adjusted EBITDA, Adjusted EBITDA margins, Adjusted ROIC, and Free Cash Flow. Avient’s chief operating decision maker uses these financial measures to monitor and evaluate the ongoing performance of Avient and each business segment and to allocate resources.

A reconciliation of each historical non-GAAP financial measure with the most directly comparable GAAP financial measure is attached to this presentation which is posted on our website at www.avient.com.

Avient does not provide reconciliations of forward-looking non-GAAP financial measures, such as outlook for Adjusted EBITDA and Adjusted Earnings Per Share, to the most comparable GAAP financial measures on a forward- looking basis because Avient is unable to provide a meaningful or accurate calculation or estimation of reconciling items, and the information is not available without unreasonable effort. This is due to the inherent difficulty of forecasting the timing and amount of certain items, such as, but not limited to, restructuring costs, environmental remediation costs, acquisition-related costs, and other non-routine costs. Each of such adjustments has not yet occurred, are out of Avient’s control and/or cannot be reasonably predicted. For the same reasons, Avient is unable to address the probable significance of the unavailable information.



Avient at a glance...

A diversified global business with a rich portfolio of technologies

2025 SALES

\$3.3B

2025 ADJ. EBITDA

\$545M

2025 ADJ. EPS

\$2.82

2025 ADJ. EBITDA
MARGIN

16.7%

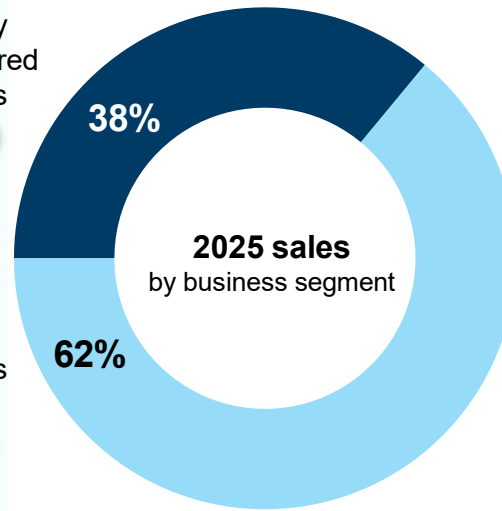
DIVIDENDS SINCE

2011

15 YEARS
OF CONSECUTIVE
DIVIDEND GROWTH

Specialty
Engineered
Materials

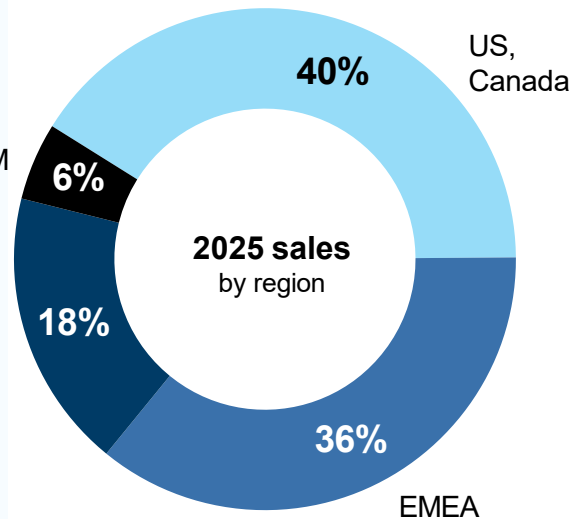
SEM



Color,
Additives
& Inks

CAI

LATAM



US,
Canada

Asia

EMEA

2025 sales by end market



PACKAGING
23%



CONSUMER
18%



INDUSTRIAL
14%



TRANSPORTATION
11%



BUILDING & CONSTRUCTION
10%



HEALTHCARE
9%



DEFENSE
8%



ENERGY
4%



TELECOM
3%

Why invest in Avient ?

Building a stronger company, positioned for long-term growth with early execution yielding results



Clear visibility to
MARGIN EXPANSION

- Productivity & organization simplification
- Profitable mix
- Innovation



Portfolio positioned for
ABOVE MARKET GROWTH

- Growth vectors aligned to high growth market segments and secular trends



Track record of
STRONG EXECUTION & CASH GENERATION

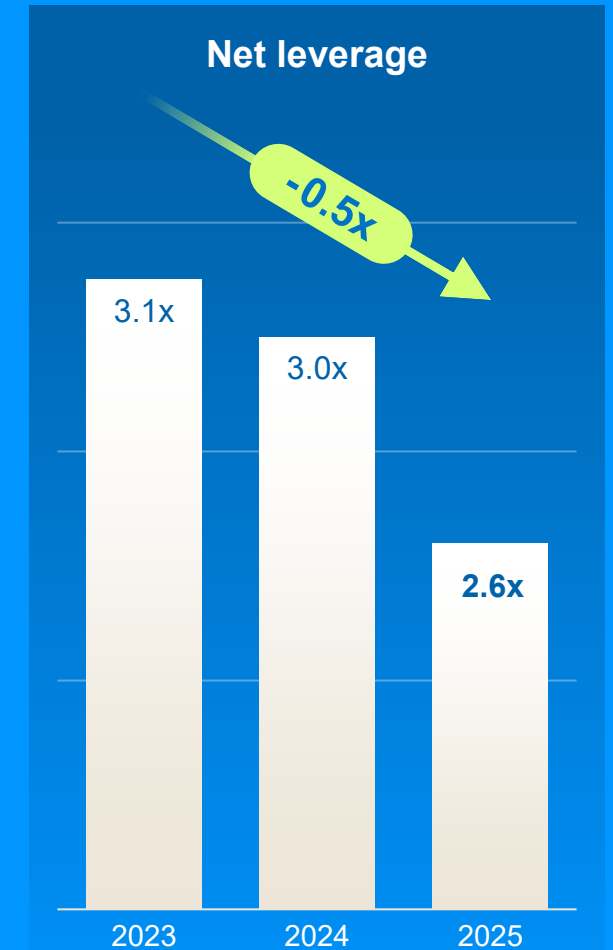
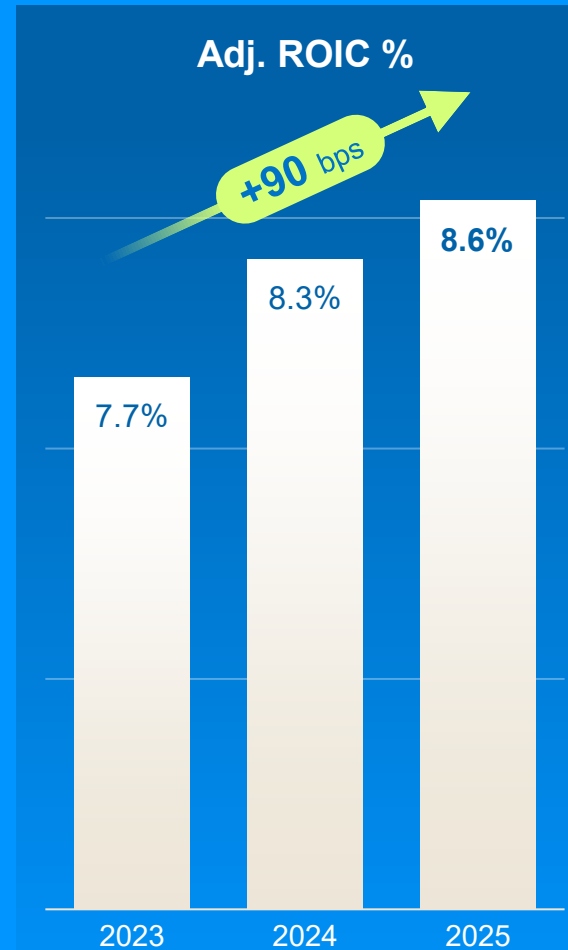
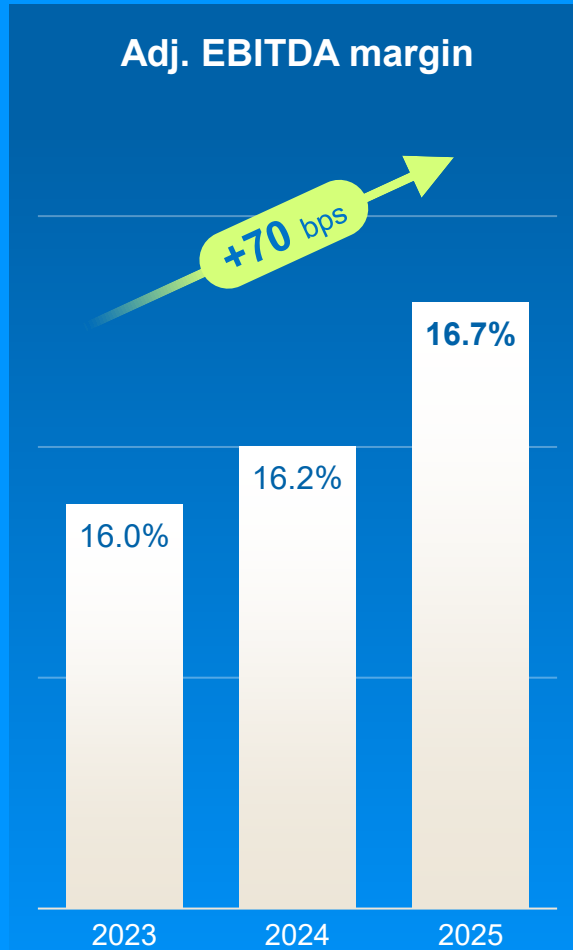
- Ability to consistently generate strong free cash flow and growing earnings in a slow-to-no growth environment



Exposure to diverse economies and
BROAD GLOBAL CUSTOMER BASE

- Global reach with a local touch

Consistently improving value creation metrics



$$\text{Adj. ROIC \%} = \frac{\text{Tax-affected Adj. EBITA}}{\text{(5-quarter average of invested capital - Cash)}}$$

$$\text{Net leverage} = \frac{\text{(Total debt - Cash)}}{\text{Adj. EBITDA}}$$

Our purpose and strategic framework

PURPOSE ▶

Innovator of materials solutions to help our customers succeed, while enabling a sustainable world

STRATEGY ▶

Intersecting high growth markets and secular trends with our technologies to create product platforms of scale

Catalyze the core

GROWING AT
GDP+

Build new platforms of scale

GROWING AT
10% PLUS CAGR

DRIVERS ▶



STRENGTHS ▶

Unwavering customer focus
Global reach with a local touch

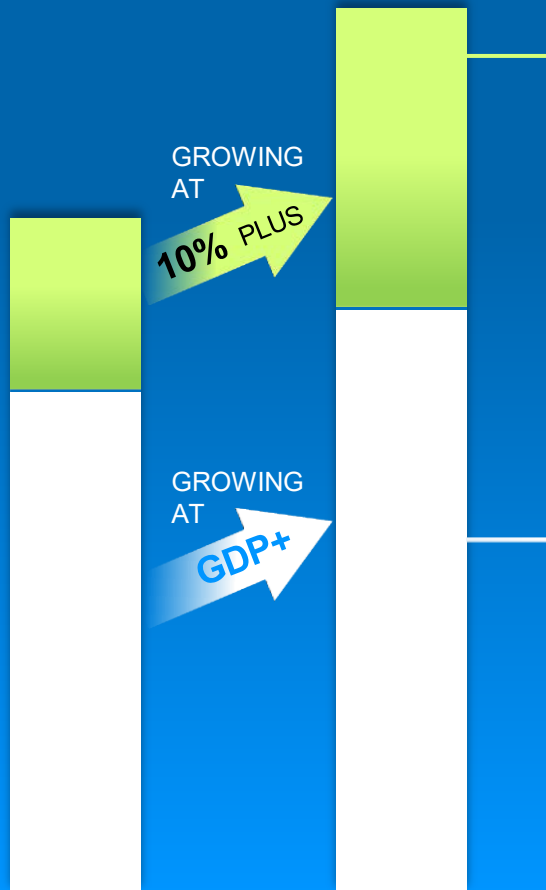
Diverse technology portfolio

Commercial excellence, financial rigor & prudence

Culture of safety and sustainability

Strategic approach to drive sustainable growth

Avient sales growth
Schematic illustration only



2 Portfolios in high growth markets grow faster than core – building sizeable businesses of scale rapidly

BUILD NEW PLATFORMS OF SCALE

1 Core grows above macro driven by share wins and faster business development in prioritized portfolios (growth vectors)

CATALYZE THE CORE

- ▶ **Prioritizing** programs, portfolios, and resources
- ▶ Managing growth vectors **differently**
 - Dedicated/focused organizations
 - Right talent with new business building and scale up capability
 - Resourcing for success and playing to win
 - Have good processes and discipline
- ▶ **Creating “space”** for investments by reallocating resources and driving productivity
- ▶ More **focused front-end and back-end structures** and activities to ensure sustained commercial success

Intersecting secular trends and high growth markets with our technologies to create product platforms of scale

SECULAR TRENDS

Housing shortage

Increased power generation and distribution needs

driven by high performance computing and electric mobility

Heightened geopolitical tensions

Move to sustainability solutions

Tightening regulatory environment

Personalized, self-administered healthcare solutions

AVIENT GROWTH VECTORS

Composites for building and construction

Composites for electrification and energy

Flame retardants

Composites for Defense and law enforcement

Non-PFAS functional additives

Plastic lightweighting

Engineered materials for healthcare

Drug delivery devices

Long-term financial targets

Organic revenue growth with adj. EBITDA margin expansion

+100 to +200bps
above GDP

Organic revenue growth

20% +

Adjusted EBITDA Margin

10% +

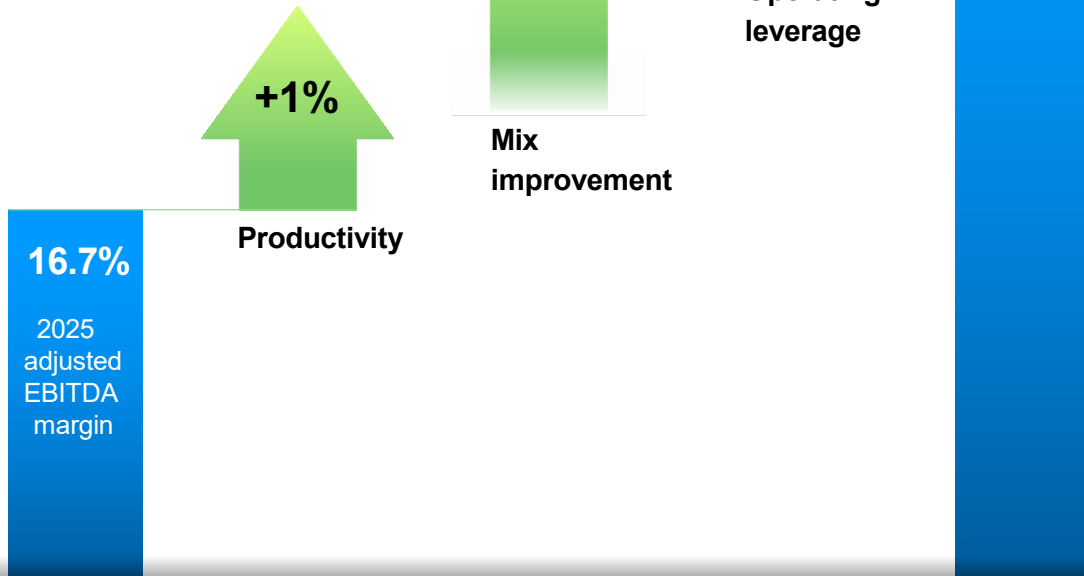
Adjusted EPS CAGR

Pathway to 20%+ adjusted EBITDA margins

Avient margin expansion
Schematic illustration only

+400bps
margin expansion

20%+
Strategic objective



1

Productivity

- Manufacturing & sourcing efficiencies
- Footprint optimization
- Digital technologies

2

Mix improvement

- Increased sales in higher margin growth platforms

3

Operating leverage

- Organic volume growth and SG&A efficiencies from prioritizing resources across the company

Disciplined capital allocation

1 Capex	Expected annual spend between 3-5% of revenue to support investment in organic growth
2 Dividends	Increasing with underlying earnings growth
3 Debt pay down	Target net debt to adjusted EBITDA less than 2.5x
4 Share repurchases	Opportunistic buy backs
5 M&A	Complement organic growth strategy with M&A over time, as needed



Innovator of Materials Solutions

Q1 2026

Webcast

Navigating through our volatile world



Executing our time-tested playbook in these uncertain times...

- ▶ Our teams continue to be focused on staying close to our customers
- ▶ Securing raw materials, qualifying alternatives, and have been implementing pricing actions to stay ahead of inflation
- ▶ Expect to stay net price positive in each quarter of 2026
- ▶ Expect organic sales growth in both businesses in Q2 2026
- ▶ Focus on productivity and cost control actions continues and will be adjusted to business conditions in an agile manner

Q1 2026 performance

	Q1 2026 Results	Q1 2026 vs. Q1 2025		
		ORGANIC <small>(excludes impact of foreign exchange)</small>	FX	AS REPORTED
Sales	\$847M	-2.0%	4.5%	2.5%
Adj. EBITDA	\$150M	-1.9%	5.5%	3.6%
Margin %	17.7%	+20 bps		+20 bps
Adj. EPS	\$0.83	1.0%	8.2%	9.2%

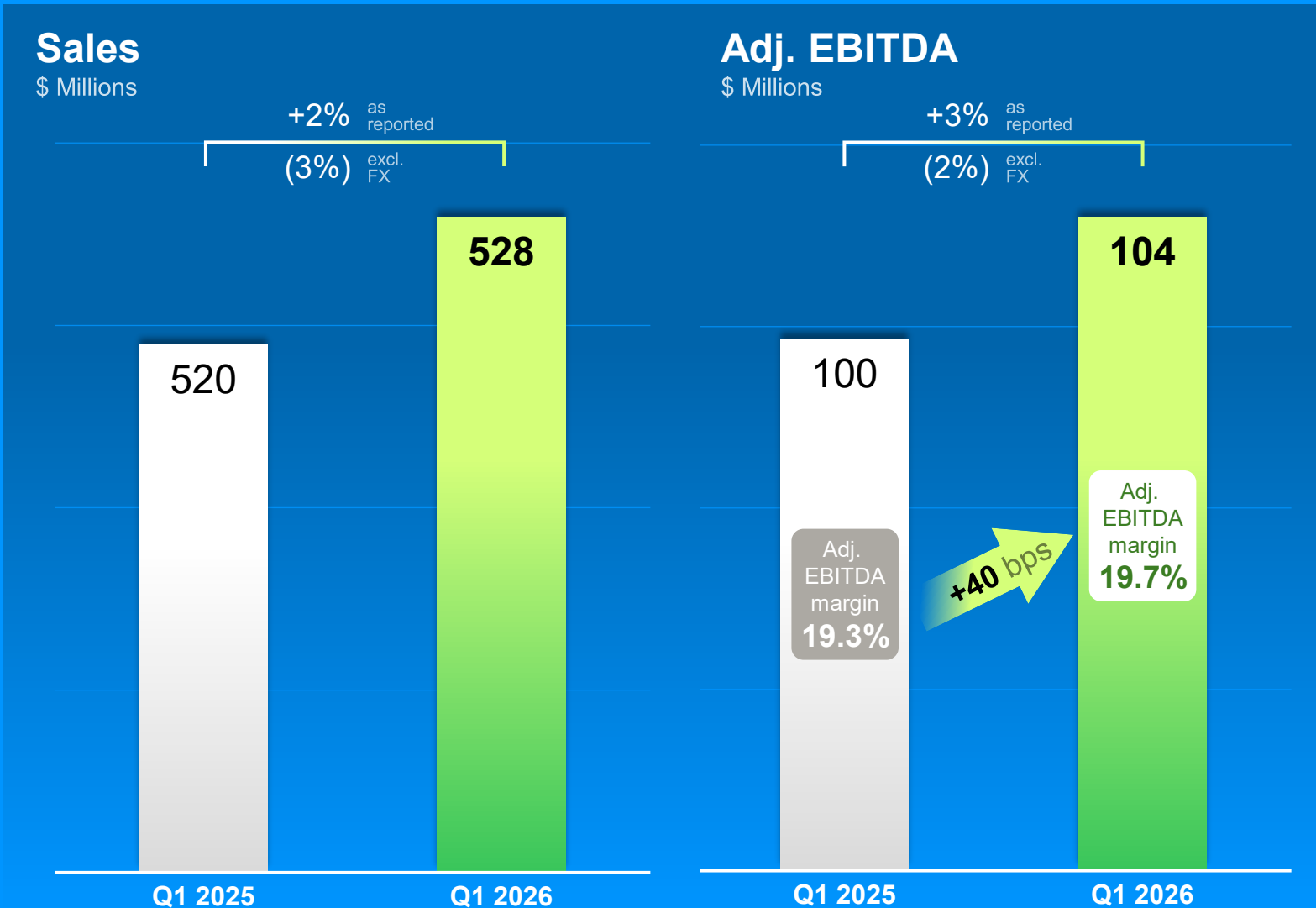
► Sales generally in line with expectations

► Expanded adj. EBITDA margins by 20 bps
driven by company-wide productivity initiatives

► Adj. EPS of \$0.83 ahead of guidance of \$0.81

► 2025 debt paydown of \$150M contributed
to lower interest expense driving organic EPS growth

Color, Additives & Inks – Q1 2026 performance



- Growth in healthcare and stable packaging demand was more than offset by organic sales decline in consumer, transportation and industrial
- Productivity and net price/mix benefit more than offset lower demand and inflation driving 40 bps of margin expansion

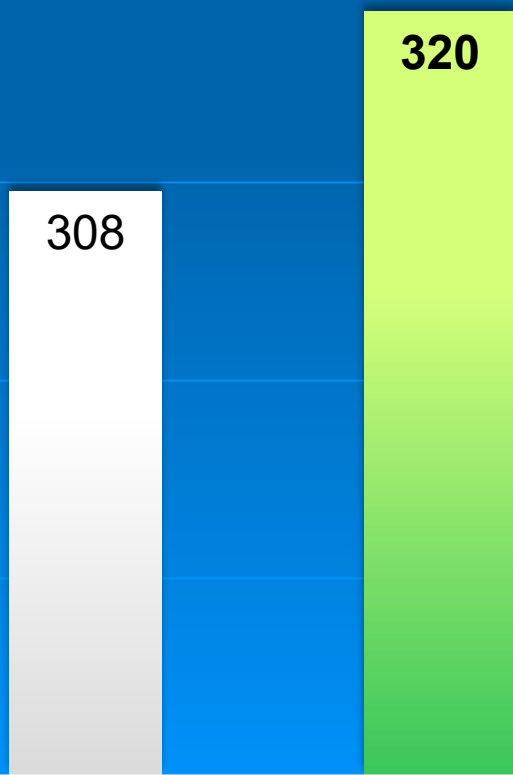
Specialty Engineered Materials – Q1 2026 performance

Sales

\$ Millions

+4% as reported

+0% excl. FX

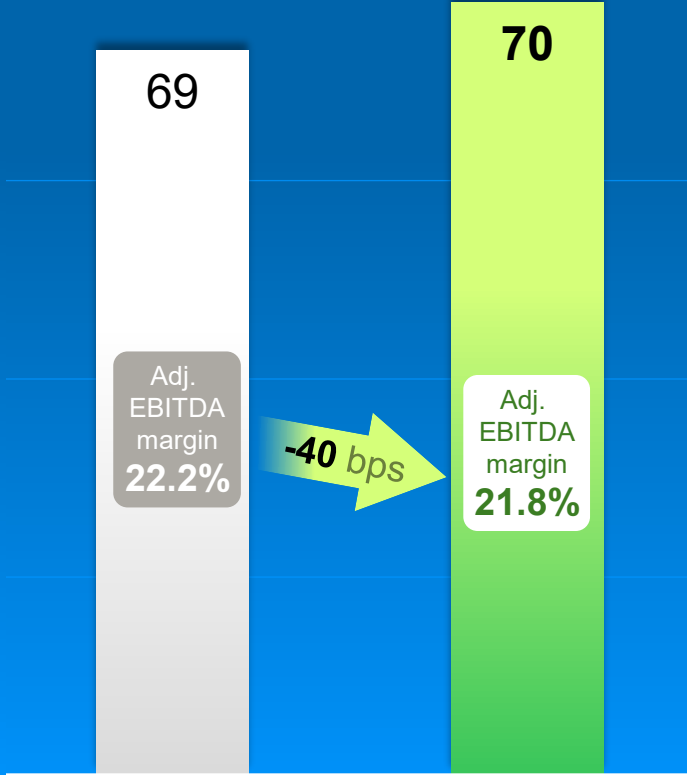


Adj. EBITDA

\$ Millions

+2% as reported

(2%) excl. FX



- Share gains in building and construction as well as packaging applications were offset by subdued demand in consumer, transportation and industrial end markets
- Margins impacted by current quarter mix effects and inflation which was partially offset by productivity actions

Q1 2026 organic revenue growth - by region



US & Canada

-3%



Europe, Middle East & Africa

-2%



Asia

+2%



Latin America

-6%

Year-over-year revenue growth, excludes the impact of foreign exchange



Innovator of Materials Solutions

2026

Guidance

2026 financial guidance

ADJ. EBITDA - full year 2026

\$555M to \$585M

+2% to +7% growth
No change from prior guidance

ADJ. EPS - full year 2026

\$2.93 to \$3.17

+4% to +12% growth
No change from prior guidance

Q2 2026

\$0.89

adj. EPS guidance
+11% growth yoy

MACRO ASSUMPTIONS INFLUENCING RANGE

Improvement in consumer spending due to government policies

Pricing ahead of raw material inflation

Continued acceleration of NATO spending on defense

FX volatility

Global demand uncertainty and supply chain disruptions due to the Iran conflict

Persistent inflation impacting consumer spending resulting in a continued low growth environment

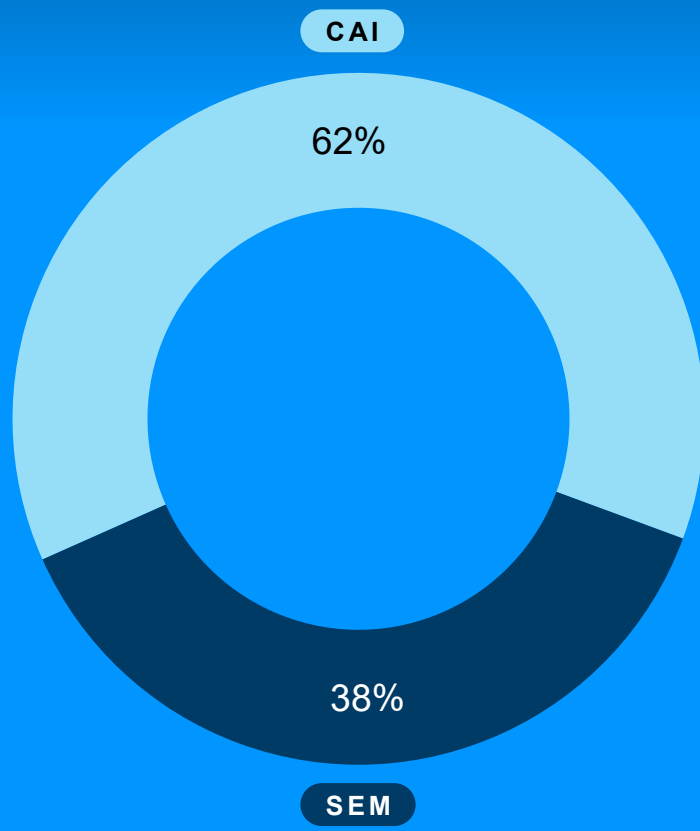


 **AVIENT**

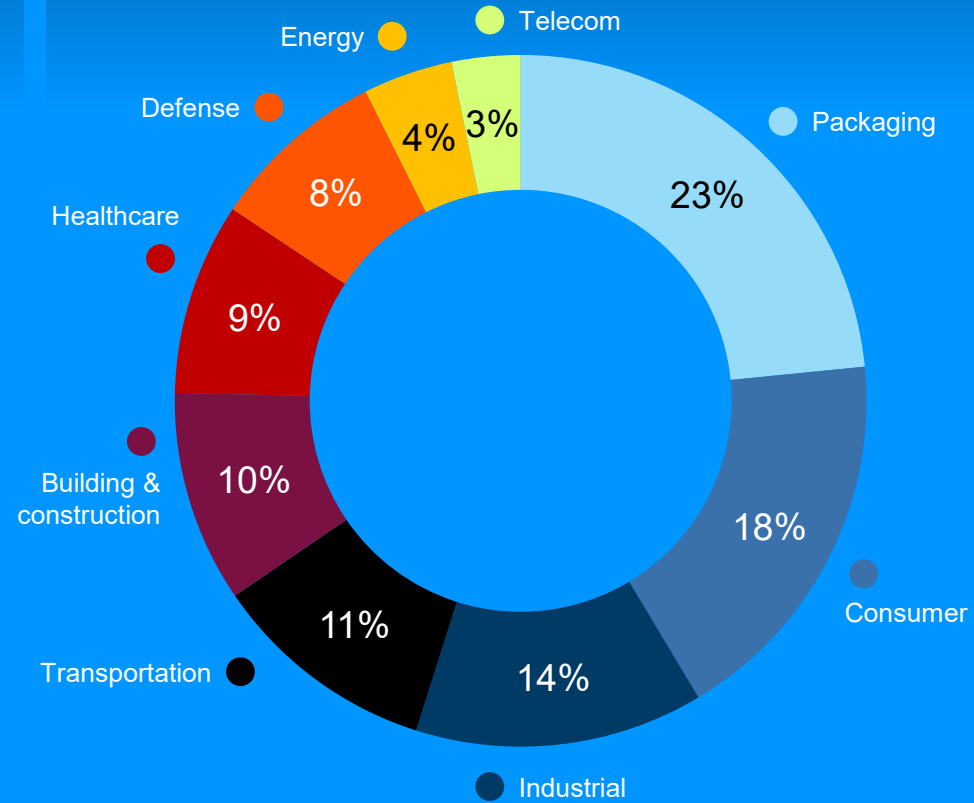
Avient 2025 sales

By business segment, by end market and by region

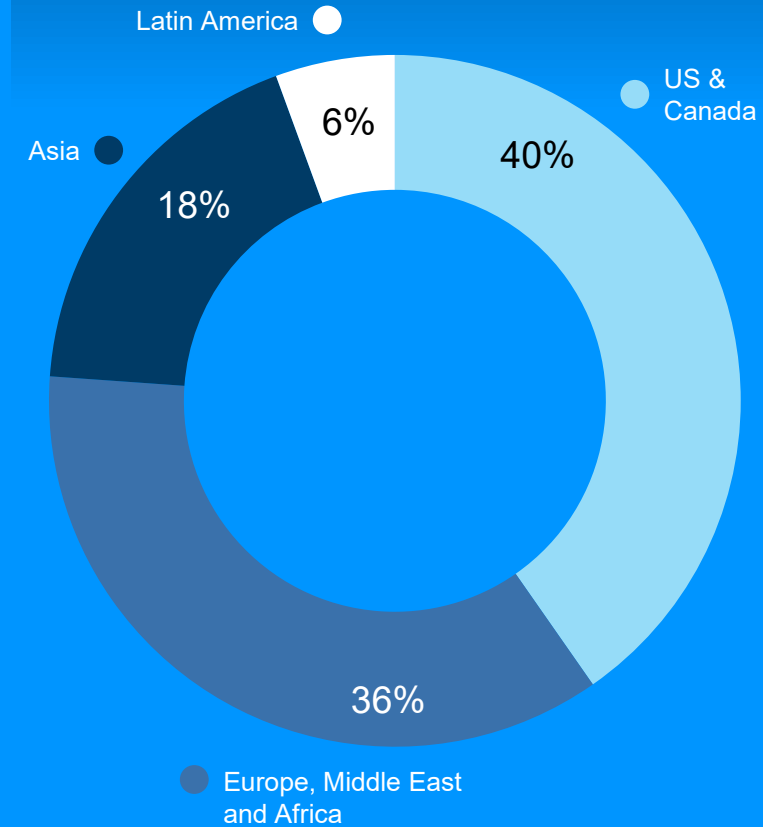
BUSINESS SEGMENTS



END MARKETS



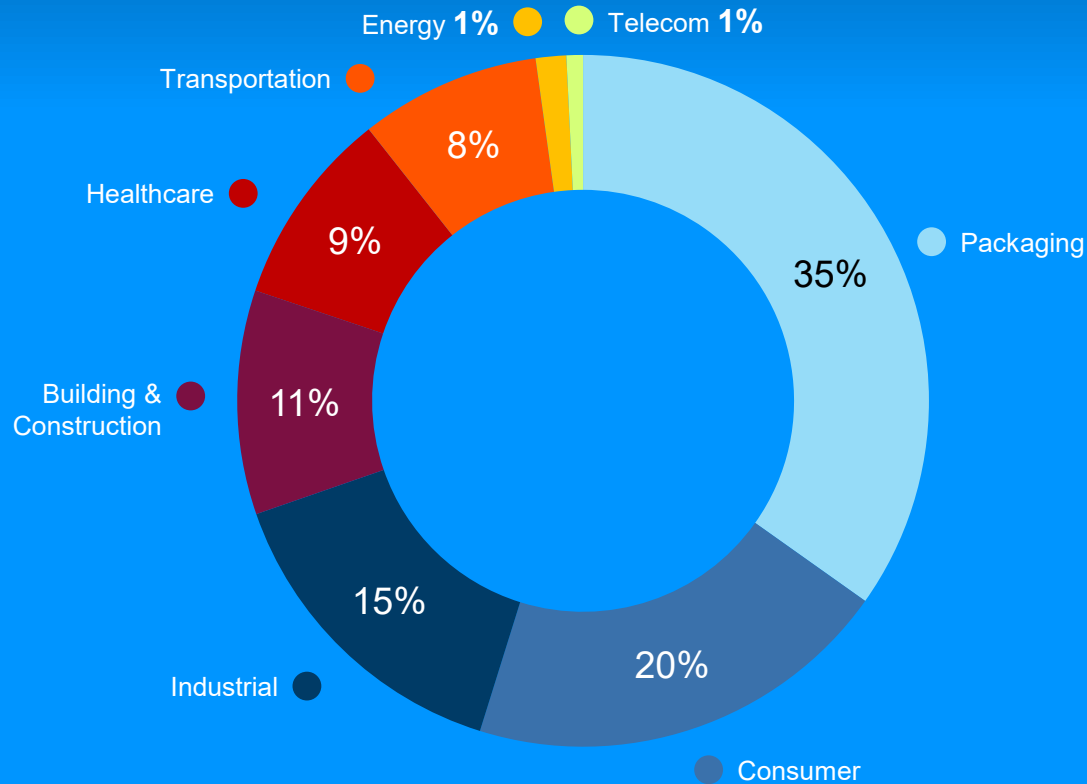
REGIONS



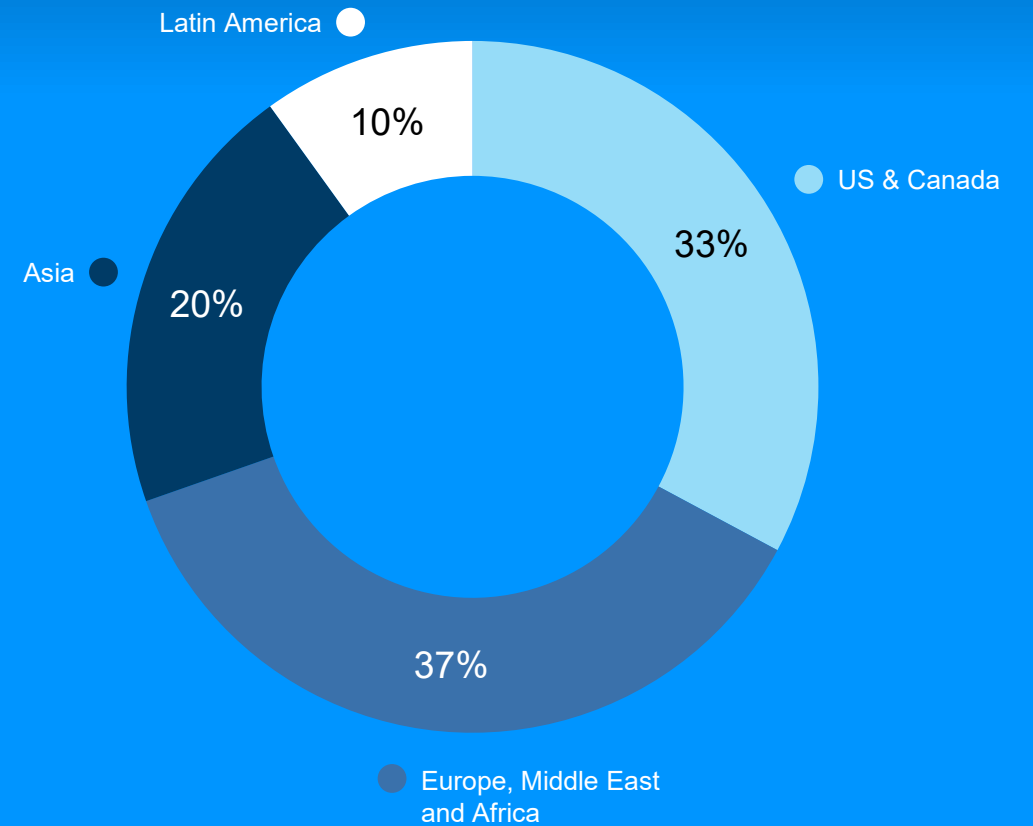
Color, Additives & Inks

2025 revenue: \$2,034M

END MARKETS



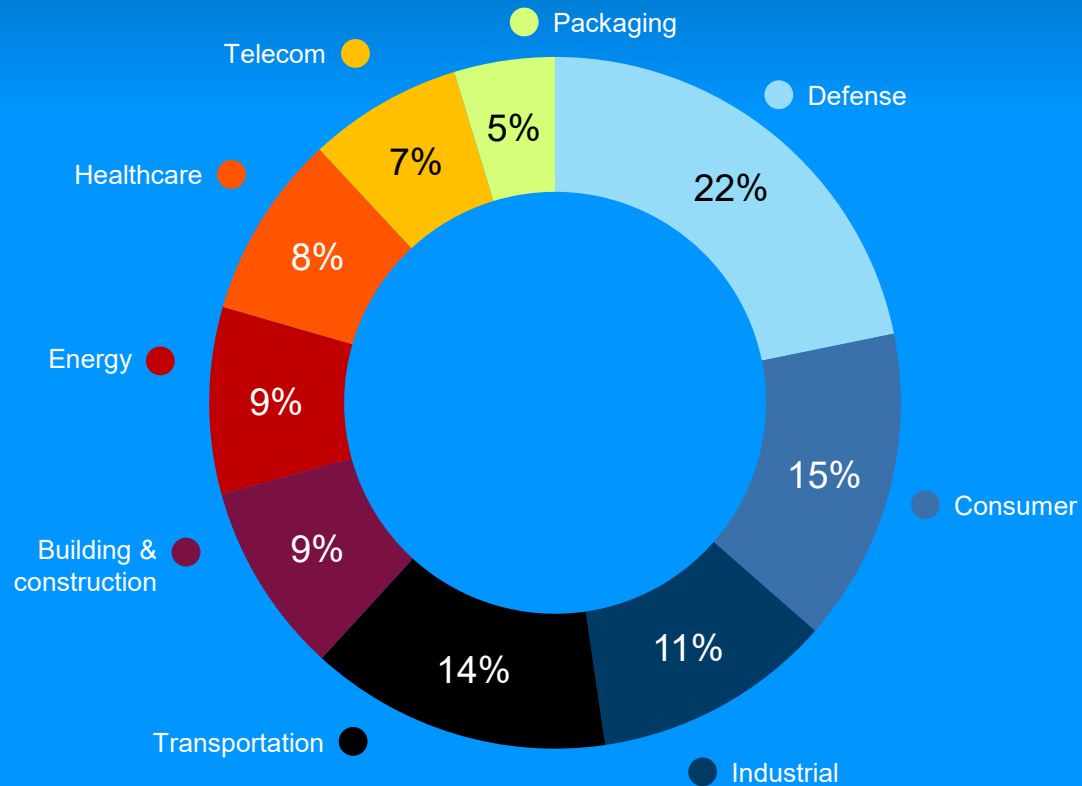
REGIONS



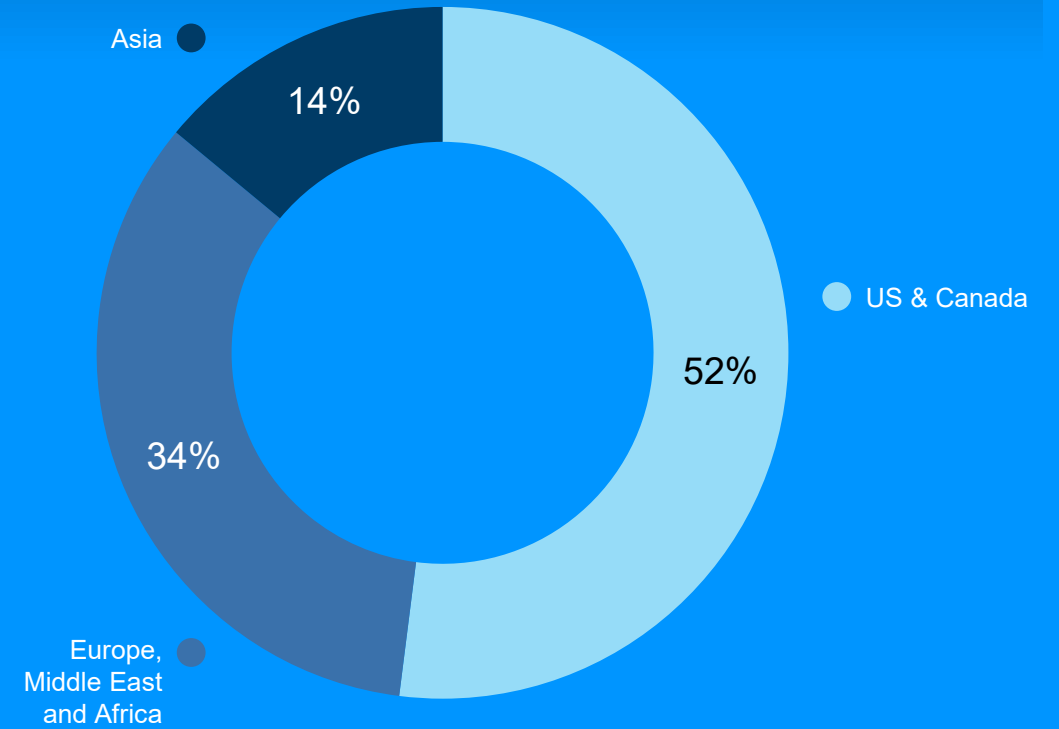
Specialty Engineered Materials

2025 revenue: \$1,231M

END MARKETS



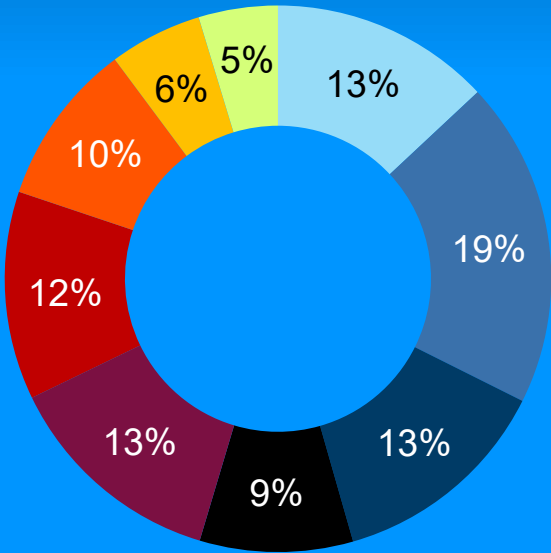
REGIONS



Avient 2025 regional sales, by end market

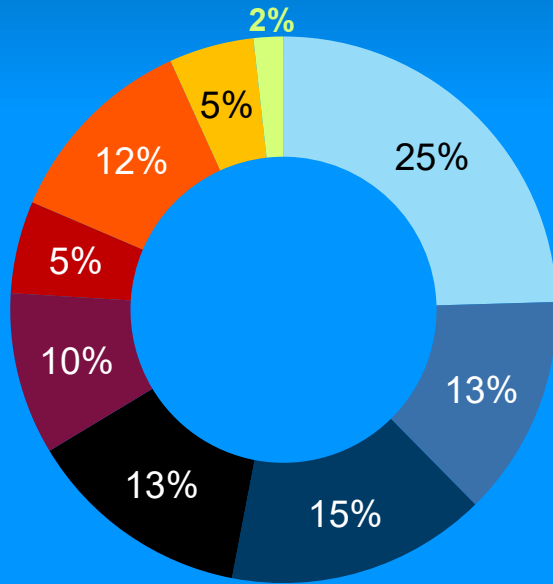
US & CANADA

40% of sales



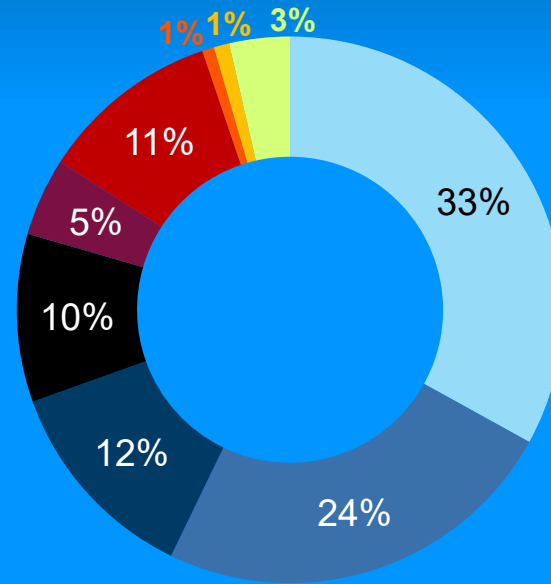
EMEA

36% of sales



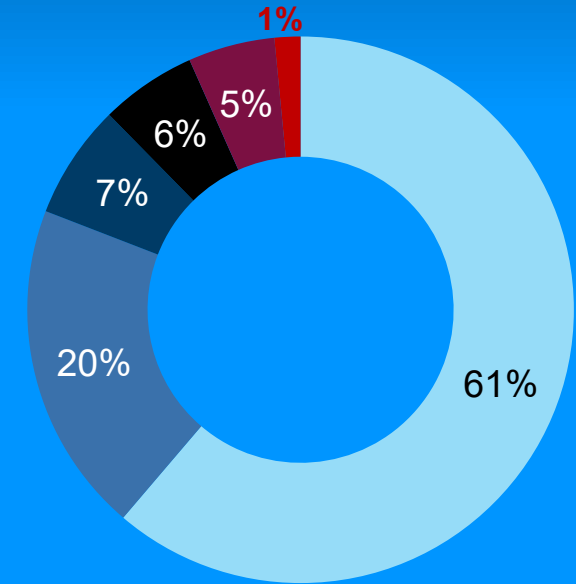
ASIA

18% of sales



LATIN AMERICA

6% of sales



Raw material basket

